



EAST-WEST
PHILANTHROPISTS SUMMIT
东西方慈善论坛

2014 转型 合作 创新 行动
Transition Cooperation Innovation Action
1月2日-1月5日 夏威夷 / Jan 2-5 · Hawai'i



EAST-WEST
PHILANTHROPISTS SUMMIT

东西方慈善论坛



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Ray DALIO
雷·达利奥

Lance FORTS
兰斯·福茨

Lori MILKEN
洛里·米尔肯

SHENG Xin
成欣

Yi Silai
易思来

Wang Yonghong
王永红

Christine VAN BERGHEM
克里斯汀·范伯格

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EAST-WEST PHILANTHROPY SUMMIT

As the two largest economies in the world, the United States and China have the capacity to create important international philanthropic and public/private partnerships. Issues such as education, environment, climate change, healthcare, aging populations and sustainable cities demand that we share innovative strategies and build stronger partnerships and broader networks. By working collaboratively, philanthropists in the US and China can maximize their impact on the underlying causes of these and other urgent social problems.

China is in the midst of rapid transition, and seeks to greatly enhance social services. This calls for the growth of non-profit organizations. By December 2013, there were 3,600 foundations in China, compared to fewer than 400 just fifteen years ago. This explosive growth underscores the enormous potential of Chinese philanthropy. However, philanthropy leaders in China recognize that despite China's history of charity, the field of modern philanthropy is in an early stage of development. Future success depends on the government establishing supportive regulatory and tax policies, while philanthropists focus on setting clear visions and strategies, cultivating qualified staff, and maintaining solid relations with government, business and non-profit partners.

Philanthropy in the US is not without its own, often similar, issues. There is a new urgency to the way American foundations and philanthropists are responding to the challenges of global interdependence. Most believe their success depends on their ability to increase collaboration, both domestically and internationally.

To better understand each other and to explore opportunities for collaboration, philanthropic leaders from the US and China gathered at the East-West Center in Honolulu, Hawaii on January 2-5, 2014. The philanthropic sector in China was represented by Chinese philanthropists and representatives from private foundations, government and research institutes. US participants included leading philanthropists, representatives from the largest and most active private and family foundations, and academic and non-profit experts on philanthropy in the US and China.

There were three goals for the meeting:

UNDERSTANDING: Build personal relationships and enhance mutual understanding of the challenges and best practices of philanthropy in both China and the US.

ACTION: Identify opportunities for collaboration on issues of common concern. Seek tangible results and lasting partnerships.

COLLABORATION: Lay the groundwork for collaboration and expansion of the network through the East-West Philanthropy Forum.

The Philanthropists Summit was jointly organized by the East-WestCenter (Charles Morrison, President) and China Philanthropy Research Institute (WANG Zhenyao, President).

Generous grants from three of China's leading foundations have made the Summit possible: the Lao Niu Foundation, NIU Gensheng, Honorary Chair; the Huamin Charity Foundation, LU Dezhi, Chair; and the Kaifeng Foundation, DUAN Weihong, Chair.

ACKNOWLEDGEMENTS

We are most grateful for your contributions to the East-West Philanthropy Forum and its first annual summit.

This book touches on the highlights, summarizes the outcomes, and includes some memorable quotes. We believe the list of collaborative initiatives and outcomes is impressive and a great credit to your contributions. Obviously, a summary involves much condensing, and we were simply not able to include every point.

The next Summit is proposed for January 4 - 7, 2015 in Honolulu, Hawaii. Attendance is by invitation only. We welcome your suggestions for consideration by the EWPF Nominating Committee.

Once again, thank you for your continued engagement in promoting China-US collaboration in strategic philanthropy.

Sincerely yours,



Wang Zhenyao

President
China Philanthropy Research Institute
Secretary-General
East-West Philanthropy Forum



Charles E. Morrison

President
East-West Center

hosts



中国公益研究院
China Philanthropy Research Institute



EAST-WEST
CENTER

sponsoring organizations



老牛基金会
LAO NIU
FOUNDATION



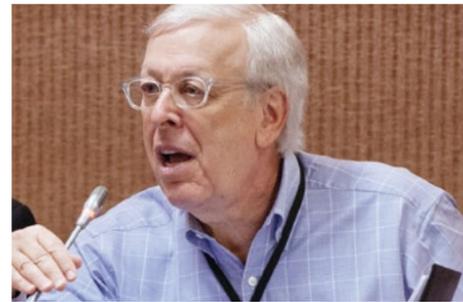
惠民慈善基金会
HUAMIN CHARITY FOUNDATION



凯风基金会
KAIFENG
FOUNDATION




**EAST-WEST
PHILANTHROPISTS SUMMIT**
东西方慈善论坛



MEMORABLE COMMENTS



Michael BLOOMBERG

Founder & Owner, Bloomberg LP; Former Mayor of New York City

Private philanthropy can lead the way for government... demonstrate what works and what doesn't!



Henry M. PAULSON

Chairman, The Paulson Institute

China has been a very important part of my life. I believe strongly that US-China cooperation is critical to solving problems in the world.



WANG Zhenyao

President, China Philanthropy Research Institute; Secretary-General, East-West Philanthropy Forum

The world has entered a new era of “philanthro-capitalism.” This is the first time so many major philanthropists from our two countries have sat down together, talked, taken meals together, and so forth. I notice some of you came in private jets, and yet you squish into small vans together here. Why? Because you’ve never had a chance to get together like this.



Charles MORRISON

President, East-West Center

Our goals include harmonious societies, integrated economies, inclusive approaches, better understanding and good education. Philanthropy is barely meeting these needs, so it’s also important to leverage government money and influence policy.



NIU Gensheng

Founder & Honorary Chairman, Lao Niu Foundation

Do something! Stop talking. Fewer empty words. Action, action and more action!



CAO Dewang

Founder, Heren Charity Foundation; Chairman, Fuyao Group

Philanthropy is not about giving money, but about elevating our lives to a new level.



LU Dezhi

Chairman, Huamin Charity Foundation

Chinese entrepreneurs should diligently make, save and spend money in pursuit of philanthropy. This is the mission and responsibility of Chinese philanthropists.



Richard ROCKEFELLER

Advisory Trustee, Rockefeller Brothers Fund

What are the components of strategic philanthropy? The ones that my family talked about 150 years ago are focusing on the root causes, taking risks and a long term view, collaboration, leverage, and breadth of vision.



DUAN Weihong

Chair, Kaifeng Foundation

The essence of philanthropy is love, kindness and sharing;
it must be strong but flexible like water.



WU Jianmin

Vice President, China Institute for Innovation and Development Strategies

How can philanthropy provide opportunities for the kind of
concrete cooperation so vital today for advancing relations
between China and the US?



Michael MILKEN

Chairman, Milken Institute

With more than US \$30 trillion and RMB 200 trillion in liquidity, there's no shortage of capital. Philanthropists must roll up their sleeves, seek out best practices and unleash individual creativity.



Marc NATHANSON

Chairman, Mapleton Investments; Founder, Nathanson Family Foundation

Philanthropists need to get together and improve education. There are new models; start early and concentrate on early childhood education where there's big bang for the buck.



Ray DALIO

Founder & Chairman, Bridgewater Associates;
Co-Founder, Dalio Family Foundation

My passion is the ocean. It's 72% of the planet and no one pays attention to it, yet it's key to the world's total ecology.

Cocktails & Dinner at Honolulu Museum of Art





Ms. Vi LOO (Shao Suwen), Daughter of philanthropist Run Run SHAW (**SHAO Yifu**) and Chairman of the HMA Board of Trustees



Stephan JOST, Director of HMA, and **Vi LOO**, greet **Hank Paulson**



SUMMIT HIGHLIGHTS

Looking Back Over 100 Years of US-China Philanthropy

China has a long history of religion and ethics that emphasize giving back to society. The “Tao” of doing business has not been just about making profits, but about making profits in a responsible way and using them to enhance society overall.

Philanthropy in China is moving from traditional charities that stem from religious, cultural and social values, toward a more professional philanthropic framework in which philanthropists and foundation leaders organize and invest more strategically by establishing goals, developing programs to achieve those goals, and evaluating impact.

Americans have been doing philanthropic work in China for more than a century. Data suggests that the first phase of modern philanthropy in China was defined by leading US philanthropists from the Rockefeller Family and the Ford Foundation.

Governments are generally slow to innovate, and businesses are driven by profits and competition. In the US, the 20th century demonstrated how a robust non-profit sector is needed to augment the limits of government and the profit-oriented business sector

Things have changed rapidly over the past thirty years as China has allowed individuals to accumulate great wealth. Some of these individuals now want to give back almost everything they have earned, but they want to do so responsibly and efficiently.

Looking Ahead to 21st Century Challenges

Research indicates that China and the US will continue to be the world's leading powers for at least the next few decades, but neither will have more than 20% of global power. Other countries will also have seats at the table. This global interdependence requires us to work together to address major global issues such as education, environment, energy, climate change, aging and rapid urbanization.

At their historic meeting in Sunnylands, California, US President Obama and PRC President Xi Jinping called for a new type of great power relationship. Philanthropy is a new arena -- a common ground on which the two countries can build mutual trust and collaborate for the benefit of all.



Stephen HEINTZ, President, Rockefeller Brothers Fund

China's government has long encouraged small scale private charity, even as it has taken the lead in providing for the public good. However, the recent emergence of high wealth individuals eager to donate their wealth directly has created the need to restructure the laws and regulations governing philanthropy in China.

China is in the process of revising its regulations and tax policies to facilitate more effective operations by foundations and non-profit organizations.

Strategic philanthropy needs to do more to treat the root causes of problems, not just the symptoms. China and the US have much to learn from each other in this area.



Elizabeth KNUP, China Representative, Ford Foundation

KEY FINDINGS OF THE SUMMIT

Education

Philanthropy can be useful in enhancing the effectiveness of education through projects that focus broadly on practical experience, discovery and proven accomplishment rather than rote learning and high test scores.

Philanthropy can play a role in providing better education to more people. Technology allows for greater interaction. As more students begin taking classes online, the digital classroom of the future will rise in importance, especially in rural areas.

Experiential learning, through devices such as science museums for children, and the application of digital technologies to communicate real life situations, is now more possible than ever.



Matthew DALIO, Founder & Chairman, China Care Foundation

Environment

One of the problems that the Chinese people are most concerned about these days is smog. It is said that there will be sharp increase in lung cancer in the next five to seven years. Dealing with pollution will become a turning point in the way China handles environmental issues.

The US had a long time to address its environmental challenges. China is facing serious environmental problems, but the organizations and structures for dealing with the same are still underdeveloped. Air and water have no national boundaries. China-US collaboration on environmental protection is crucial to effectively address this global challenge.

Environmental protection calls for strong partnerships between government, businesses and non-profit organizations. Government needs to provide supportive policies as well as the social capital and land resources to make this possible. Private companies also need to play a more active role. The key is to create a nexus of good people and good ideas. It's not about money, but about what each party can bring to the table.

More Chinese companies are going global. There will be many more Chinese multi-national companies in the next 25 years. These companies need to learn how they can work with local communities and help to protect the environment, wherever they operate.

The experience of US foundations and donors combined with the intellectual curiosity and determination of China's philanthropists will stimulate public-private partnerships and raise the consciousness of the general public.

Philanthropy Training

We need to be concerned with the quality and impact of private philanthropy since the level of funding is small compared to either government or business. Strategic philanthropy is complicated because we need to assess impact, yet 'not everything that can be measured counts, and not everything that counts can be measured.'

When we talk about innovation in philanthropy, it's important to think about how to use technology to increase access to financial, human and social capital.

As philanthropy in the US and China relies more and more on technology, the field of philanthropy will need managers who know how to deploy technology with maximum efficiency and impact. Capacity building is a pressing need in both countries.



NIU Gensheng, Founder & Honorary Chairman, Lao Niu Foundation

The philanthropic sector can move faster and take bigger risks than government. Businesses are averse to financial risk in the absence of the potential of high financial reward. Philanthropists in China and US should cultivate a corps of young social entrepreneurs who can invest in sometimes risky social ventures designed to solve problems as much as to earn profits, and who embody a brand of entrepreneurship that is energetic, imaginative and civic-minded.

The philanthropic sector in China requires more ways of acquiring and keeping current with world-class, cutting-edge techniques and skills for managing philanthropy. Increasing international, state-of-the-art philanthropy training inside China is an important way to address this need.

The philanthropic sectors in both the US and China need a constant stream of qualified professionals. Sharing innovative program strategies and increasing opportunities for developing management skills will improve the philanthropic sectors in both countries.

It is important for philanthropic leaders in China and the US to meet and work together regularly. The East-West Philanthropy Forum can provide on-going opportunities to do this.



Richard ROCKEFELLER, WANG Zhenyao and Ray DALIO in discussion

This forum is what I consider to be strategic philanthropy. I believe one outcome will be increased resources for philanthropy globally, and as a professional philanthropist, I think that's what we're doing right here.

Richard ROCKEFELLER

Advisory Trustee, Rockefeller Brothers Fund

Cocktails & Dinner at Washington Place



Neil ABERCROMBIE, Governor of Hawaii



OUTCOMES: Collaborative Projects

Coastal Wetland Protection Project

In February, the Lao Niu Foundation and Paulson Institute launched a joint initiative for coastal wetland protection in China. This initiative includes three separate projects. The Lao Niu Foundation has pledged \$1 million in support for the first year.

Philanthropy School in China

The Dalio Family Foundation is developing plans to work with Chinese and American philanthropists on sponsoring a philanthropy school in China. This collaborative project aims to fill the gap between research and the practice of philanthropy in China, and to accelerate the development of philanthropy in China.



Lao Niu Foundation and Paulson Institute at the Kahala Welcome Reception



Ray DALIO, Founder & Chairman, Bridgewater Associates; Co-Founder, Dalio Family Foundation

Children's Museums

The Milken Family Foundation plans to join the Lao Niu Foundation in its efforts to build state-of-the-art children's science and discovery museums in China.

Watershed Protection Training Center

The Heren Charity Foundation is developing a public-private partnership for a Watershed Protection Project in Fujian Province centered on the Min River and based around a World Heritage Site recognized for both culture and nature.



CAO Dewang, Founder, Heren Charity Foundation; Chairman, Fuyao Group, with Wendy and Hank PAULSON

NEXT STEPS

The East-West Philanthropy Forum

The January 2-5 Summit at the East-West Center was the first time so many leading philanthropists from the US and China were able to spend two full days together, and this resulted in meaningful conversations and exciting new collaborations.

Participants agreed that philanthropists from China and the US should share support for on-going gatherings such as this on a regular basis. The Forum will be based at the East-West Center in Honolulu, Hawaii. (Hawaii is the US state closest to China.) Depending on timing, the topic of the Forum or other factors, the Forum could also be held in the mainland US or China.

The Forum will promote the exchange of ideas, best practices, advocacy and collaboration between the philanthropic sectors of China and the US.

The Forum will have a clear mission, goal, strategies and action plan. It will also have a governing body and a small secretariat to be managed and operated jointly by CPRI and the EWC.

The Forum will occur annually or bi-annually, and be sponsored by both Chinese and American philanthropists.



Michael BLOOMBERG, Founder & Owner, Bloomberg LP; Former Mayor of New York City

AGENDA

THURSDAY Jan. 2 / Welcome to Hawai'i

18:00 Check into Kahala Hotel & Resort
5000 Kahala Ave., Honolulu, HI 96816 Tel: 808.739.8888
Kahala Hotel & Resort, Waialae Ballroom Informal Welcome Reception
Greeted by Charles Morrison and WANG Zhenyao



FRIDAY Jan. 3 FOCUS: Sharing Challenges and Solutions

Simultaneous translation available in Jefferson Hall. Two interpreters and several bi-lingual staff will be available for consecutive translation from breakfast through dinner.

06:30 Breakfast Buffet available in HOKU's, Kahala Hotel
08:15 Depart for East-West Center, Jefferson Hall

09:00 **Welcome and Review of Goals & Ground Rules**
Facilitators: Elliott Donnelley and Peter Hero

09:15 **Setting the Stage:** (15 minutes each, including thanking sponsors) **A Brief Overview of Today's Global Challenges**
Charles E. Morrison
Comments on Philanthropy and China-US Cooperation
WANG Zhenyao



09:45 **CONVERSATION I**
THEME: Global Challenges & Philanthropic Impact
Moderator: Hank Paulson (Opening Statement)
Participants: NIU Gensheng, DUAN Weihong, Stephen Heintz, CAO Dewang, Wu Jianmin
Discussion: All Participants



11:00 **Coffee Break**

11:15

CONVERSATION II
THEME: Innovative Strategies in Philanthropy
Moderator: Michael Milken (Opening Statement)
Participants: Richard Rockefeller, Matthew Dalio, Michael Mohr, LU Dezhi
Discussion: All Participants



12:30

Wrap Up: Moderators (Paulson and Milken) with Facilitators

12:45

Group Photo (Jefferson Hall Garden)

13:00

Buffet Lunch & Dialogue on Key Issues
Ground Level, Garden Room

13:30

4 Key Issues Discussion Tables:
Education, Environment, Social Innovation, International Cooperation
(One moderator and at least one translator and one note taker at each table.)
Facilitators: Elliott Donnelley/Peter Hero
Outcome: Each table prepares for report back the next morning

14:30

3 Vans depart EWC for Kahala Hotel or Optional Activity
Option 1: Free Time for meetings at EWC or Kahala Hotel
Option 2: Shopping at Ala Moana Center
1450 Ala Moana Blvd., Honolulu, HI 96814 Tel: 808.947.8818
Option 3: Early departure from hotel (16:30) for private tours of Asian and/or Western Collections at the Honolulu Museum of Art



17:30

Depart Kahala for **Honolulu Museum of Art**
900 S. Beretania St., Honolulu, HI 96814 Tel: 808.532.8700

18:00

Everyone arrives HMA.
Cocktails and hors d'oeuvres in the Palm Court
(The Chinese and Buddhist Galleries will be open for viewing.)
Seated Dinner in the Center Court



18:45 **THEME: Family Philanthropy**
Welcome: Stephan Jost, Director, and Vi Loo, Chairman of the Board
During dinner: **A Discussion of Family Philanthropy with US and China Co-Hosts**
(At least one translator, foundation executive, and note taker at each table.)
Facilitators: Elliott Donnelley/Peter Hero
Outcome: Each table prepares for report back the next morning



SATURDAY Jan. 4 / FOCUS: Determining Priorities & Action Steps

06:30 Breakfast Buffet available in HOKU's, Kahala Hotel
08:15 Depart for East-West Center, Jefferson Hall
09:00 Review of Day One: Facilitators Elliott Donnelley & Peter Hero
1 Key Issues Summary Points from Luncheon Round Table Discussions
2 Family Philanthropy Summary Points from Dinner Table Discussions

09:30 **CONVERSATION III**
Theme: Lessons From 100 Years of China-US Philanthropy
Moderator: Stephen Heintz
Participants: CAO Dewang, Elizabeth Knup, LU Dezhi, Richard Rockefeller, NIU Gensheng
Discussion: All Participants



10:15 Coffee Break

10:30 **CONVERSATION IV**
Theme: How Can Philanthropy Benefit Global Education?
Moderator: Lance Fors
Participants: DUAN Weihong, Stephen Heintz, LU Dezhi, Michael Milken, ZHANG Bin
Discussion: All Participants



11:30 **CONVERSATION V**
Theme: How Can Philanthropy Benefit the Environment?
Moderator: John Morgridge
Participants: Ray Dalio, Jim Morgan, NIU Gensheng, Hank Paulson
Discussion: All Participants



12:45 **Buffet Lunch**
Ground Level, Garden Room

13:45 **Theme: International Cooperation and the East-West Philanthropy Forum**
The Big Idea: DUAN Weihong, LIU Dezhi, NIU Gensheng, WANG Zhenyao
Comments for Consideration:
LI Jiang, SHI Yanhua, WANG Jesse
Discussion: ALL



15:00 Early vans return to Kahala Hotel
16:00 Late vans return to Kahala Hotel
17:30 Depart Kahala Hotel for Governor's Residence
320 S. Beretania St., Honolulu, HI 96813 Tel: 808.536.8040
18:00 Cocktails and Hawaiian Entertainment at Washington Place, former home of Queen Liliuokalani and Governors' Residence
19:00 Seated Dinner. Remarks by Governor Neil Abercrombie
Impromptu sharing by participants
21:00 Return to Kahala Hotel

SUNDAY Jan. 5 / Departure

06:30-08:00 all day Breakfast Buffet available at The Verandah until Departures, meetings and follow up

LIST OF SPEAKERS

CHINA

- CAO Dewang** Founder, Heren Charity Foundation
- DUAN Weihong** Chairman, Kaifeng Foundation
- LI Jiang** Member, National People's Congress
- LU Dezhi** Chairman, Huamin Charity Foundation
- NIU Gensheng** Founder & Honorary Chairman, Lao Niu Foundation
- SHI Yanhua** Senior Advisor, China Institute for Innovation and Development Strategies
- WANG Jesse** Chairman, Beijing Dalio Foundation
- WANG Zhenyao** President, China Philanthropy Research Institute; Secretary-General, East-West Philanthropy Forum
- WU Jianmin** Vice President, China Institute for Innovation and Development Strategies
- ZHANG Bin** Chairman, China Cultural Industry Development Association



US

- DALIO Matthew** Founder & Chairman, China Care Foundation
- DALIO Ray** Founder/Chairman/Chief Investment Officer, Bridgewater Associates; Co-Founder, Dalio Family Foundation
- DONNELLEY Elliott** Founding Partner, WhiteSand Investment Group
- FORS Lance** President, Silicon Valley Social Venture Fund (SV2)
- HEINTZ Stephen** President, Rockefeller Brothers Fund
- HERO Peter** Founder & Principal, The Hero Group
- KNUP Elizabeth** China Representative, Ford Foundation
- KOSASA, Paul** President & CEO, ABC Stores
- MILKEN Michael** Chairman, Milken Institute
- MOHR Mike** Board Member, Omidyar Network
- MORGAN James "Jim"** Chairman Emeritus, Applied Materials
- MORGRIDGE John** Chairman Emeritus, Cisco Systems
- MORRISON Charles E.** President, EWC
- NATHANSON Marc** EWC Board of Governors; Chairman, Mapleton Investments; Founder, Jane & Marc Nathanson Family Foundation
- PAULSON Henry "Hank"** Chairman, The Paulson Institute
- PAULSON, Wendy** Chairman Emerita, Rare Conservation
- ROCKEFELLER Richard** Advisory Trustee, Rockefeller Brothers Fund
- ROGERS Henk** Chairman, Blue Planet Foundation
- ROLLES Jean E.** Vice President of Community Affairs, Outrigger Enterprises
- WILBUR, Cole** Trustee, Board Member & Former President, The David and Lucile Packard Foundation

CHINA SPEAKERS BIOS (Alphabetical Order)

CAO Dewang

Chairman of Fuyao Group
Founder of Heren Charity Foundation
The 12th CPPCC Member

Mr. Cao Dewang founded the Fuyao Group in 1987. The company has grown to become the top producer of motor glass in China and the second largest in the world. Customers include many of the world's premier luxury automobile makers, such as Bentley, Mercedes Benz, BMW, and Audi. Fuyao has nearly 20,000 employees worldwide, with 11 factories in mainland China and many international branches, in the US, Japan, Germany, Australia, Russia, etc. In 2013, Fuyao Group announced its plan to invest 200 million USD to set up wholly-owned limited company in Ohio, U.S.

In 2009 Mr. Cao was awarded the Ernst & Young Global Entrepreneur of the Year -- the first Chinese entrepreneur from mainland China, Hong Kong or Macau to win such an honor. On June 7, 2010, after three years of negotiation with Chinese Government, Cao Dewang donated Fuyao stock worth RMB 3.55 billion to establish the Heren Charity Foundation, making it the largest philanthropic foundation in mainland China. It is also the first foundation in mainland China to be allowed to incorporate itself using stock. The Heren Charity Foundation is named for Cao Dewang's father, Cao Heren, the Chinese characters for which are "river" and "humanity." The foundation focuses primarily on education, poverty alleviation and disaster relief and has an endowment of 6 billion RMB (approximately US\$ 1 billion.)

In 2013, Mr. Cao was elected as a member of the 12th National Committee of the Chinese People's Political Consultative Conference (CPPCC)

DUAN Weihong

Founder and Chair of the Board Kaifeng Foundation

Dr. Duan is the Founder and Chair of the Board of Kaifeng Foundation and the Founder of the Great Ocean Group. She also serves as a member of the standing committee of the All-China Youth Federation and on the Advisory Committee on Strategic Development for Tsinghua University. With her vision of pursuing progress for humanity and promoting social development, Dr. Duan puts her philosophy of life into practice primarily in the areas of business and social development. In 1996, she founded the Great Ocean Group, a private holding company committed to strategic investments focusing on both business and social value. Great Ocean is also actively engaged in social charity through its mission of bridging cultures and competencies and advancing society. Great Ocean launched the Kaifeng Foundation in March 2007 in order to organize its philanthropic activities more efficiently. It is a national private foundation and one of the first enterprise-backed private foundations approved by and directly under the Ministry of Civil Affairs. The Foundation focuses its projects in the areas of humanities, social sciences and the arts. The foundation's mission statement consists of four parts: to promote understanding of shared human values; to promote the co-existence of diverse human cultures; to facilitate therealization of a stable social transition; and to facilitate the widespread establishment of social justice.

LU Dezhi

Chairman of Huamin Charity Foundation

Dr. Lu Dezhi is an academician of World Association of Productivity Science (WAPS) and the Chairman of Huamin Charity Foundation. He serves as Vice President of the China Policy Research Foundation, Chinese Association of Productivity Science, Chinese Association of Social Organization, and as branch president of the China Promotion Foundation Social Organization and the National Expert Committee Members Pension Service System and the Expert Evaluation Committee Members Nationwide Social Organization. He also serves as doctoral tutor at Peking University, Beijing Normal University, Central University of Finance and Economics, Zhongshan University, Hunan University, Hunan Normal University, and as an adjunct professor at many universities and research institutes.

His research relates to the fields of philosophy, economics, sociology and management. He has published several monographs, including *On Trading Ethics*, *The Spirit of Capital*, *On Philanthropy*, and *Towards Sharing*. *The Spirit of Capital* and *Towards Sharing* have made an impact both at home and abroad. In order to establish the Huamin Charity Foundation, Dr. Lu resigned his business posts and began devoting himself to developing the Huamin Charity Foundation and to theoretical research and the practical exploration of China's modern philanthropy.

He is the major funder of CUSP, the China-US Strategic Philanthropy partnership. His support and encouragement have done a great deal to promote the sharing of experience and the practice of philanthropy in both China and the US. Dr. Lu is committed to building the long-term theoretical basis of modern philanthropy in China. "The Spirit of Capital" has filled a gap in the theoretical construction of Chinese philanthropy. He was the first to develop a foundation with a total fund of RMB 100 million, and the first Chinese philanthropist to support American universities in the development of collaborative philanthropy.

NIU Gensheng

Founder and Honorary Chairman of Laoniu Foundation Founder of MengniuGroup

Vice President of China Charity Federation

Vice Chairman of the Nature Conservancy (China Council)

After his success in China's dairy industry, Mr. Niu donated all his shares to set up the Lao Niu Foundation and devote himself to philanthropy. He was the first person to donate all his shares, totaling RMB 4.1 billion to date. In recent years, Mr. Niu has focused on international exchanges of philanthropy, and has made international cooperation key development strategy for the Lao Niu Foundation. In 2013, after studying American children's museums, Mr. Niu set up the Lao Niu Children's Museum to lead innovation and the development of China's preschool education and improve exchanges and cooperation in philanthropy between China and the US.

Mr. Niu created his own business in 1999 when he was 41 years old and made Mengniu the best place for the production of liquid milk around the world and in China dairy industry in just eight years. Mengniu has won praise for creating many employment opportunities in western China's drive for development. Mr. Niu has received many honors, including The CCTV Economic Person of the Year 2003, The Most Influential Entrepreneur of China, China's Top 10 Philanthropists, and the 2010 Lifetime Achievement in Philanthropy. In 2009, Mr. Niu resigned from Mengniu, left the business sector completely and devoted himself to philanthropy.

On December 28, 2004, Mr. Niu donated his bonus to set up the Lao Niu Foundation, which is China's first foundation initiated by a stock bonus. Its mission is to "develop philanthropy to build a harmonious society", and its activities include environmental protection, culture and education, health care and disaster relief. In Mr. Niu's plan, the first part of his life is to help others by doing business, while the last part is to perfect himself by doing philanthropy. By the end of 2012, the Lao Niu Foundation had already cooperated with hundreds of agencies, organizations and individuals, carried out 118 philanthropic projects in various areas covering 28 provinces with a total expenditure of RMB 445 million. The foundation's annual average growth rate is over 50%. In the future, the Lao Niu Foundation plans for its donations to exceed RMB 200 million a year.

LI Jiang

Representative of the 12th National People's Congress
Member of the Committee for internal and Judicial Affairs under the National People's Congress

Vice Chairman of China Association of Policy Science

Li Jiang, adviser to the Huamin Charity Foundation, currently serves as a Representative of the 12th National People's Congress, a member of the Committee for Internal and Judicial Affairs under the National People's Congress, and the Vice Chairman of China Association of Policy Science. Mr. Li has been engaged in leading government management, legislation reform and judicial supervision. His extensive experience has earned him high prestige and a strong reputation in the field of economics, politics and public relations in China. Currently Mr. Li engages primarily in managing, supervising and researching in the field of Public Policy, focusing especially on issues such as macro-controls, market supervision and agricultural development.

SHI Yanhua

Senior Advisor, China Institute for Innovation and Development Strategies (CIIDS)

Ms. Shi Yanhua began her diplomatic career in 1965 as an interpreter-translator in the Ministry of Foreign Affairs. When China's seat in the United Nations was restored in 1971, she was appointed a member of the first group to work in China's Permanent Mission to the United Nations. She returned to the Foreign Ministry in 1975 to become senior interpreter for several of China's leaders. From 1975 to 1985 she interpreted for Deng Xiaoping, Hu Yaobang and other senior Chinese leaders and took part in negotiations on establishing diplomatic ties with the United States and other important bilateral relations. From 1985 to 1989 she served as political counselor in China's Permanent Mission to the United Nations and in 1989 to 1990, political counselor in China's Mission to the European Communities. She served as director-general of the Translation Department of the Foreign Ministry from 1991 to 1994. In 1994, she was appointed Ambassador to Luxembourg and in 1998 she went to France with her husband, Ambassador Wu Jianmin, and served as Minister Counselor of the Embassy.

WANG Jesse

Secretary-General of Dalio Family Foundation Board Member of China Boyuan Foundation and Member of IMF External Audit Committee

Mr. Wang was an Executive Vice President and Chief Risk Officer of China Investment Corporation (CIC) and Chairman of Shen Yin Wang Guo Securities Co. before his retirement in June 2013. Presently he is Secretary-General of Dalio Family Foundation, a member of IMF External Audit Committee, a board member of China Boyuan Foundation, a board member of China Development Research Foundation and a board member of Chunhui Boai Foundation. Prior to joining CIC, he was Vice Chairman of Central Huijin Investment Ltd and Chairman of China International Capital Corporation (CICC). He had also served as Chief Accountant, Director General of the International Department and then Assistant Chairman of China Securities Regulatory Commission (CSRC). He had held senior positions in some other Chinese financial institutions, including BOC International Holding/UK (BOCI) and China Jian Yin Investment Co. He was a commissioner of United Nations Compensation Commission (part time) during 1999 and 2004. Mr. Wang started his professional career as a public accountant in early 1980s. Mr. Wang holds a doctor's degree in accounting and serves as guest professor in a number of universities and International Advisor to Chicago Booth School of Chicago University and a member of City of London China Council. He plays an active role in accounting field in China.

WANG Zhenyao

Dean, China Philanthropy Research Institute
Secretary-General, East-West Philanthropy Forum

Dr. Wang Zhenyao came to the Beijing Normal University China Philanthropy Research Institute after over 20 years of experience working at the Ministry of Civil Affairs (MOCA), most recently as the Director General of the Department of Social Welfare and Promotion of Charities. Dr. Wang is renowned for his strong support of philanthropic organizations and advocacy for public participation in charity. He previously served as Director General of MoCA's Department of Disaster Relief, where he oversaw aid and reconstruction projects in the aftermath of the Wenchuan earthquake. Dr. Wang's other notable accomplishments include developing the national minimum assistance benefits system and launching rural political elections, about which he has published several works, including *The Historic Logic of Moving Towards Elections Guided by Laws* and *The Theory and Practice of Villagers' Autonomous Management*. Dr. Wang is also a professor and doctoral advisor at Beijing Normal University, and holds a Master of Public Administration degree from Harvard and a doctorate from Peking University.

WU Jianmin

Vice President of China Institute for
Innovation and Development Strategies

Ambassador Wu is currently Executive Vice Chairman of China Institute for Innovation and Development Strategy, Member of the Foreign Policy Advisory Committee of the Chinese Foreign Ministry, Member and Vice President of the European Academy of Sciences and Honorary President of the International Bureau of Exhibitions (BIE). From 2003-2008, Ambassador Wu served as President of China Foreign Affairs University, Executive Vice President of China National Association for International Studies, Vice Chairman of Foreign Affairs Committee and Spokesman of Chinese People's Political Consultative Conference (CPPCC). Earlier, he served as China's Ambassador to France (1998-2003); to the United Nations Office in Geneva and to other international organizations in Switzerland (1996-98). From 2003-2007, Ambassador Wu served as President of International Bureau of Expositions (BIE), making him the first Asian to take up the post. He graduated from the Department of French at Beijing Foreign Studies University and from 1965 to 1971 interpreted many times for Chairman Mao Zedong and Premier Zhou Enlai. In 1971, he became a member of China's first delegation to the United Nations. He was awarded by French President Jacques Chirac the honor of Grand Officier of the French Legion of Honor in 2003.

ZHANG Bin

President of China Cultural Industry Association
Committee member of 12th CPPCC
Chairman of Millennium Golden Eagle International Media Co.

Mr. Zhang Bin is a member of the 12th National Committee of the Chinese People's Political Consultative Conference (CPPCC), President of the China Cultural Industry Association (CCIA), Managing Director of the National Animation Game Industry Base Management Committee and Chairman of the Millennium Golden Eagle International Media Company.

Under Mr. Zhang's leadership, the National Animation Game Industry Base Management Committee has hosted the CCG Expo (Shanghai) for nine consecutive terms since 2004, and is recognized as a "world expo" by the international animation game industry. As the chairman of Millennium Golden Eagle International Media Company, Zhang Bin has led the company to play a pivotal role in cultural institutional reform. He has invested in and produced excellent cultural series. Since his appointment as President of the China Cultural Industry Association, Mr. Zhang has proactively explored channels for building high-level platforms for the industry to go abroad, in order to enhance its international competitiveness and the influence of China's cultural industry.

In memory of Dr. Norman Bethune's spirit of internationalism, and to encourage higher education institutions to foster more medical talent and make a positive contribution to the China-Canadian relationship, and eventually to benefit mankind, Mr. Zhang Bin and Mr. Niu Gensheng together established the "Zhang Bin-Niu Gensheng-Bethune Fund" at the University of Toronto in June 2013. Mr. Zhang Bin and his team are currently engaged in the establishment of the "Silk Road Cultural Industry Zone", which links the area of six Chinese provinces with Russia and nine Asian countries. This will be a significant support for China's national strategy of "Open to the West" and to achieving the vision of promoting the prosperity of China's cultural industry.

US SPEAKERS BIOS (Alphabetical Order)

DALIO Matthew

Founder, China Care Foundation
CEO, Endless Mobile

Matthew A. Dalio is Founder and Chairman of the China Care Foundation, a non-profit dedicated to giving orphaned children a brighter future. China Care has raised over \$14 million to provide surgery for over 1,200 special needs children, and has provided nearly 300 financial aid grants and 600 foster placements to children in need. China Care also supports over 60 high school and college clubs where thousands of students have been able to run community service programs, fundraise, and volunteer at the China Care medical home in Beijing, China. Matt was honored as one of Oprah Winfrey's "People Changing the Lives of Children Around the World", was one of Teen People's "20 Teens Who Will Change the World", and is the youngest recipient of the Fulbright Award for furthering peace and international understanding. Matt currently holds positions on the boards of both China Care Foundation and Half The Sky Foundation, is a Harvard '06 graduate, and is an adoring alumnus of the Stanford Graduate School of Business ('12). Matt is the founder, CEO and Chief of Product of Endless Mobile, a company that is developing a platform to give computers to the next billion people in the developing world.

DALIO Ray

Founder/Chairman/Chief Investment Officer
Bridgewater Associates

Ray Dalio founded Bridgewater Associates in 1975, which is the largest hedge fund in the world and manages roughly US\$150 billion in assets. Ray's expertise is in global macro-economics. Ray graduated with a B.S. in Finance from C.W. Post College in 1971 and received his MBA degree from Harvard Business School in 1973. In 2012, Time Magazine named him "One of the 100 Most Influential People in the World", and in 2011 and 2012 Bloomberg Markets ranked him one of the "50 Most Influential People in the World", Ray is an active philanthropist with long experience in both the U.S. and China. He and his family members oversee the Dalio Foundation. For the last 13 years, Ray has been the Director of the China Care Foundation, which was founded by his son, Matt (see enclosed bio). Additionally, Ray is on the Board of Directors of National Fish and Wildlife Foundation and Grameen America. Ray recently formed, and is also the Director of, the Beijing Dalio Public Welfare Foundation.

DONNELLEY Elliott

Founding Partner, White Sand Investment Group

Elliott Donnelley II is the founder and principal managing director of the White Sand Investor Group, LP., a fifth generation investment partnership of the RR Donnelley family with principal offices in Chicago. Mr. Donnelley is chairman emeritus and recent co-chairman of the Philanthropy Workshop West, a member of the Board of Directors of the LGT Venture Philanthropy Foundation and of the World Affairs Council of Northern California, a member of the Toniic Global Impact Investors and is a co-founder of Phoenix Global Impact, LLC a social enterprise dedicated to promoting best practices in philanthropy, impact investing and the allocation of social capital. Mr. Donnelley spoke at the 2012 UBS Art of Philanthropy Conference in Beijing, the 2011 Caijing Annual Conference in Beijing, at the Charity Development and Social Management Innovation International Forum in Beijing and the China Foundation Center Philanthropy Forum; in 2008 he attended the Ministry of Civil Affairs Global Expert Workshop on the Development of the Chinese Philanthropic Sector. Mr. Donnelley is a graduate of Yale University and lived and worked in Beijing from 1989 to 1991 at the Beijing University of Aeronautics and Astronautics; he now travels to China 6 to 12 times a year where, in addition to making investments through his family's investment partnership, he is passionate about promoting best models and practices in philanthropy and impact investing.

FORS Lance

President, Silicon Valley Social Venture Fund (SV2)

Lance Fors is the founder and former CEO of Third Wave Technologies, which makes products that help with early detection and treatment of cervical, colorectal, liver and other cancers. Since selling Third Wave, he has focused on social change and entrepreneurship. In social change, Mr. Fors focuses on empowering our best social entrepreneurs by acting as a thought partner and mentor. He has also been the long-term board chair of New Teacher Center, Reading Partners and Silicon Valley Social Venture Fund (SV2) helping them achieve up to 75% compound annual growth and become leaders in their fields. In addition, Mr. Fors is chair of Social Venture Partners International, a board member of Growth Philanthropy Network and Jumpstart, and lectures on the potential of nonprofit boards to provide transformational leadership. In social entrepreneurship, Mr. Fors is the founder and CEO of a provider of housing for individuals with disabilities. He acquires, modifies and then rents out select properties long-term to enable individuals with special physical or mental needs to live independently. Mr. Fors is also lead director and co-owner of Lance Construction Supplies, an inventor with dozens of patents, and a recipient of the Ernst and Young Entrepreneur of the Year award.

HEINTZ Stephen

President, Rockefeller Brothers Fund

Stephen Heintz joined the Rockefeller Brothers Fund (RBF) in February 2001 as its fourth president. Before joining the RBF, Mr. Heintz held top leadership positions in both the nonprofit and public sectors. Most recently, Mr. Heintz was Founding President of Demos: A Network for Ideas & Action, a public policy research and advocacy organization working to enhance the vitality of American democracy and promote more broadly shared prosperity. Prior to founding Demos, Mr. Heintz served as Executive Vice President and Chief Operating Officer of the EastWest Institute (EWI), where he worked on issues of economic reform, civil society development, and international security. Based in Prague, Czech Republic, from 1990 through 1997, Mr. Heintz worked extensively throughout Central and Eastern Europe and the New Independent States. Mr. Heintz devoted the first 15 years of his career to politics and government service in the State of Connecticut, where he served as Commissioner of Economic Development (1988-1990) and Commissioner of Social Welfare (1983-1988). In 1988, he helped draft and secure passage by Congress of "The Family Support Act," the first major effort to reform the nation's welfare system. He has published articles in The International Herald Tribune, The Washington Post, The Wall Street Journal Europe, and several books and journals. He is a magna cum laude graduate of Yale University. Mr. Heintz currently serves on the boards of Demos, the EastWest Institute, the Asian Cultural Council, and the Rockefeller Archives Center. He also chairs the board of Independent Sector. He is a member of the Council on Foreign Relations. In 2009, 2010, 2011, and 2013 the Nonprofit Times named Heintz one of the 50 most influential leaders of the nonprofit sector.

HERO Peter

Founder & Principal, The Hero Group

Peter Hero is the founder and principal of the Hero Group. He brings internationally recognized skills in philanthropy, strategic planning, donor engagement, Board recruitment and development, Social Impact Investing, fundraising, and innovative management strategies for organizations in transition. Following a successful business career as an entrepreneur, Mr. Hero spent 17 years as CEO of Community Foundation Silicon Valley. There he took a small organization with total assets of \$8M and built it into Silicon Valley's regional "Center on Philanthropy" with assets of \$1.2B, awarding charitable grants of over \$3M per week, regionally and globally. A former president at the Maine College of Art, Mr. Hero has served as vice president of external relations at the California Institute of Technology and sits on numerous corporate, public, and family foundation boards, including The Skoll Foundation, PBS, Pax-Vax, Mobile Accord, Stanford Social Innovation Review, eBay Foundation, Sesame Workshop, Kirsch Foundation, Sobrato Foundation, The Entrepreneurs' Foundation and the Council on Foundations. His latest book, Local Mission, Global Vision: Community Foundations in the 21st Century, was published by the Foundation Center in 2007.

KNUP Elizabeth

Beijing Representative, Ford Foundation

Elizabeth Knup is representative for the Ford Foundation in China, overseeing all grant making in the country from our office in Beijing. The regional work focuses on helping disadvantaged people and communities participate as partners in China's development, and helping them gain essential resources to combat poverty, inequality and discrimination. Over her distinguished career, Elizabeth has worked to develop stronger ties between China and the rest of the world in the education, not-for-profit and business sectors. She has worked with organizations and individuals to ensure that all segments of Chinese society gain access to community resources and government services, with an emphasis on enhanced educational opportunities as a way to build and strengthen civil society. Before joining the Ford Foundation in 2013, Elizabeth served as chief representative of Pearson PLC, one of the world's foremost education and publishing companies. Her work at Pearson built on her earlier experiences with Kamsky Associates, the Hopkins-Nanjing Center for Chinese and American Studies, and the National Committee on United States-China Relations. Elizabeth has lived in China continuously for 15 years and has served as a member of the board of numerous nonprofits seeking to build the capacity of civil society in China and around the world. These include the Institute for Sustainable Communities, the Capacity Building and Assessment Center and the Global Environment Institute. She formerly served on the Board of Trustees of the Lingnan Foundation, a supporter of education initiatives in southern China.

KOSASA Paul

President & CEO, ABC Stores

Paul Kosasa is the President and CEO of ABC Stores in Honolulu, Hawaii. ABC Stores is a locally-owned business that has been in existence for 50 years with over 75 stores located in Hawaii, Las Vegas Nevada, Guam and Saipan. He is responsible for the real estate activities and overall operations of the company. Mr. Kosasa is the President of the Kosasa Foundation and is also the current Chair and on the Board of Governors of the Hawaii Community Foundation. In addition, he serves as a board director and/or member of many local organizations such as Central Pacific Bank, Waikiki Improvement Association, Waikiki Business Improvement District Association, Hawaii Food Industry Association, Retail Merchants of Hawaii, Japanese Chamber of Commerce, Kuakini Health Systems, Kuakini Geriatric Care, Inc., Japanese American National Museum, and the University of Hawaii Family Business Center of Hawaii.

MILKEN Michael

Chairman, The Milken Institute
Co-Founder, Milken Family Foundation
Chairman, FasterCures

Mike Milken has always focused on disrupting – and improving – the status quo. Over the past four decades, he has been at the forefront of a wide range of initiatives that have influenced public policy, re-envisioned education, accelerated medical research, supported public health and expanded access to capital for growing companies. Esquire magazine listed him among “The 75 Most Influential People of the 21st Century.” He formalized his earlier giving in 1982 by co-founding the Milken Family Foundation to advance education reform and support breakthroughs against life-threatening diseases. He also heads FasterCures and helped found the Melanoma Research Alliance. A Fortune cover story called him “The Man Who Changed Medicine.” He also leads the Milken Institute, whose 17th annual Global Conference, April 27-30, 2014, will bring 3,500 global leaders from more than 50 nations to Los Angeles. As a financier, Milken is often said to have revolutionized modern capital markets, making them more democratic and dynamic. Starting in 1969, he financed thousands of companies that created millions of jobs. Milken graduated with highest distinction from UC Berkeley and earned his MBA from the Wharton School. He and his wife Lori, who celebrated their 45th anniversary this year, are members of the Giving Pledge.

MOHR, Michael

Board Member, Omidyar Network

Michael Mohr is the Managing Director of the Omidyar Group. This is the family office of Pamela and Pierre Omidyar, founder of eBay. In this role, he oversees most of the philanthropic and commercial activities of the family. Omidyar Group philanthropic activities include work in about two dozen fields across five semi-autonomous entities globally. The operating model includes innovative ideas, entrepreneurial talent, strong relationships and flexible use of capital. The Omidyars are most known for their 'impact investing' approach which utilizes the power of market forces to create opportunities for individuals to improve their lives. Mike has run this family office for 15 years.

MORGAN James "Jim"

Chairman Emeritus, Applied Materials

James C. Morgan is chairman emeritus of Applied Materials and previously served as chairman of the board and chief executive officer. Prior to joining Applied Materials, he was a senior partner with WestVen Management. Among his many honors, Mr. Morgan is a recipient of the 1996 National Medal of Technology, the IEEE Robert N. Noyce Medal, the Semiconductor Industry Association's Robert N. Noyce Award, and the Silicon Valley Leadership Group Spirit of Silicon Valley Lifetime Achievement Award. In 2003, Mr. Morgan was sworn in by President George W. Bush as vice chairman of the President's Export Council. He was appointed to the 2002 U.S.-Japan Private Sector Government Commission and co-chaired the sessions on corporate governance. From 1996 to 1997, Mr. Morgan served on the Commission on U.S.-Pacific Trade and Investment Policy. From 1988 to 1992, he served on the National Advisory Committee on Semiconductors. Mr. Morgan is a member of the Board of Directors of The Nature Conservancy, past co-chair of its Asia-Pacific Council, and a trustee of the Nature Conservancy of California. He is also an advisory board member for the Center for Science, Technology, and Society at Santa Clara University. He is a former member of the Board of Directors of Cisco Systems, Inc. and is director emeritus and past president of Semiconductor Equipment and Materials. Mr. Morgan is a past board member of the American Electronics Association, the National Center for APEC and SEMI/SEMATECH. Mr. Morgan is a member of the World Presidents' Organization. He previously served as a board member of Joint Venture: Silicon Valley and as co-chairman of the Japan-Western U.S. Association. The People's Republic of China has presented him with the National Friendship Award.

MORGRIDGE John

Chairman Emeritus, Cisco Systems

John P. Morgridge is chairman emeritus of Cisco Systems. Morgridge joined Cisco in 1988 as President and CEO, and grew the company from \$5 million to more than \$1 billion in sales and from 34 to more than 2,250 employees. In 1990 he took Cisco public, in 1995 was appointed chairman, and in 2006 became chairman emeritus. Morgridge helped set the culture of Cisco as one of innovation, empowerment, frugality, and giving back. As chairman emeritus, he continues to champion a range of education and corporate citizenship initiatives, and he guides the company's commitment to basic human needs, responsible citizenship, and access to education. Morgridge speaks frequently about philanthropy, strategic management and principled leadership, entrepreneurship, and how education and technology can fuel economic and societal development throughout the world. He teaches management at Stanford University's Graduate School of Business and serves on its School of Business Advisory Council. In 1996, he received Stanford's Arbuckle Award for excellence in management leadership. Morgridge actively supports a range of education, conservation, and human services initiatives. He is co-chair of the Asia Pacific Council of The Nature Conservancy, co-chair of the Fund for Wisconsin Scholars, and serves on the boards of Business Executives for National Security, CARE, the Cisco Foundation, the Cisco Learning Institute, Morgridge Institute for Research, Stanford Hospitals and Clinics, the TOSA Foundation, and the Wisconsin Alumni Research Foundation.

MORRISON Charles E.

President, East-West Center

Charles E. Morrison has been president of the East-West Center since 1998. He has been associated with the Center since 1980 in various capacities, including heading its former Institute of Economics and Politics. A US Senate aide early in his career, he has also been a research associate at the Japan Center for International Exchange. Morrison has served as the international chair of the Pacific Economic Cooperation Council since 2005, and is a member of other national and international bodies that promote trans-Pacific security and economic cooperation. His Ph.D. is from the Johns Hopkins University's School of Advanced International Studies, where he also once taught on Southeast Asia. He speaks and publishes widely on US Asia policy issues and the countries of the region, and gives special emphasis to regional cooperation, particularly the APEC process.

NATHANSON Marc

Chairman of Mapleton Investments & Falcon Waterfree Technologies
EWC Board of Governors

Marc B. Nathanson is one of America's leading communications executives, who spent over forty years as the founder & CEO of Falcon Cable TV, which he sold in 1999 to Paul Allen's Charter Communications. He was Vice Chair of Charter from 2000-2009. President Clinton appointed him (1995-2002) Chairman of the Broadcasting Board of Governors (BBG), which is responsible for all non-military communications of the US government including Voice of America, Radio Free Asia and Radio Free Europe. His current business activities include international real estate, global water conservation and media ownership. In 2012, Secretary of State, Hillary Clinton, appointed Nathanson as one of her five representatives to the Board of the East West Center in Honolulu. He is also Vice Chair of the National Democratic Institute (NDI) and on the Board of Trustees of the Aspen Institute, Pacific Council, and the USC Annenberg School of Communications. He is a member of the Council of Foreign Relations and US Institute of Peace International Advisory Council. He was a member of the Young Presidents Organization (YPO) and World Presidents Organization. He is co-chair of the Jane & Marc Nathanson Foundation, which supports various medical causes and art museums. Nathanson has received numerous awards and honors, especially for his work on the environment. In 2009, he received the "Millennium Award" from Global Green and the 2011 Environmental Media Association (EMA) "Lifetime Achievement Award" for his work in saving the planet.

PAULSON Henry "Hank" Jr.

Chairman, The Paulson Institute
74th Secretary of the US Treasury

Henry M. Paulson, Jr. is the chairman of The Paulson Institute at the University of Chicago, which he founded in 2011 to address global issues, including efforts to strengthen the important relationship between the United States and China. Paulson served under President George W. Bush as the 74th Secretary of the Treasury from July 2006 to January 2009. As Treasury Secretary, he was the President's leading policy advisor on a broad range of domestic and international economic issues. In February 2010, he published his first book, *On the Brink*, detailing his experience leading the Department of the Treasury during the global financial crisis. Before going to the Treasury Department, Paulson had a thirty-two year career at Goldman Sachs, serving as chairman and Chief Executive Officer since the firm's initial public offering in 1999. Prior to joining Goldman Sachs, he was a member of the White House Domestic Council, serving as Staff Assistant to President Nixon from 1972 to 1973, and as Staff Assistant to the Assistant Secretary of Defense at the Pentagon from 1970 to 1972. Paulson graduated from Dartmouth College in 1968 and received an M.B.A. from Harvard University in 1970. He is deeply involved in a range of conservation and environmental initiatives, having served as chairman of The Peregrine Fund, Inc., chairman of the Board of Directors of The Nature Conservancy and founding co-chair of The Nature Conservancy's Asia Pacific Council.

PAULSON Wendy

Chairman, Bobolink Foundation
Life Trustee & Former Chairman
The Nature Conservancy (Illinois Chapter) Chair Emerita, RARE

Ms. Paulson's career has been in teaching, beginning in the Boston Public Schools, later at The Potomac School in McLean, VA, and in the Barrington, Illinois Public Schools where she was known as "The Nature Lady." She also served as director of education for Citizens for Conservation, a community conservation group in Barrington. Ms. Paulson taught bird classes in NYC public schools for eight years and has started a similar program in Chicago. She serves as: chairman emerita of Rare, chairman of The Bobolink Foundation; chairman of the BirdLife International/National Audubon US Stewardship Council; trustee of Openlands, a Chicago-region conservation group; educational associate of the Cornell Laboratory of Ornithology; member of the National Parks Conservation Association Midwest Regional Council, the National Council of the Student Conservation Association, The National Forum on Children & Nature, Island Press Thought Leaders Advisory Council and The Field Museum's Science Action Committee. She is a life trustee and former chairman of the Illinois chapter of The Nature Conservancy (TNC), former chairman of the New York Chapter of TNC and former vice chairman of TNC's international Board of Governors. She has presided over two community conservation organizations, led bird walks for over 30 years, authored a nature activity series for children, edited a conservation newsletter, and been a longtime participant in prairie and savanna restoration.

ROCKEFELLER Richard

Advisory Trustee, Rockefeller Brothers Fund

Richard Rockefeller, Ed.M., M.D., practiced and taught medicine in Portland, Maine from 1982 until 2000, and has remained involved in a variety of health-related nonprofit activities since then. Dr. Rockefeller is the Advisory Trustee for the Rockefeller Brothers Fund and was first elected to the board in 1989. He founded and served as president of Health Commons Institute. He chaired the U.S. Advisory Board of Doctors Without Borders from 1989 until 2010, and served on the board of Rockefeller University until 2006. Dr. Rockefeller is founder and former chairman of Hour Exchange Portland, a service credit barter program designed to rebuild trust, reciprocity and civic engagement in the state of Maine. He chaired the board of Maine Coast Heritage trust from 2000 until 2006 and is past president of the Rockefeller Family Fund.

ROGERS Henk

Founder & Chairman, Blue Planet Foundation

As Founder & Chairman of the Blue Planet Foundation, Henk Rogers is committed to the mission of stewarding the environment through developing non-carbon, clean energy sources. He is personally devoted to helping our planet reduce and eventually eliminate its dependence on fossil fuels. Mr. Rogers is also renowned as a global leader in the gaming industry. One of his software companies holds the exclusive intellectual property rights to Tetris, the world's most popular video game (over 125 million units sold). Rogers revolutionized the industry when he brought the now legendary game to U.S. and world markets almost two decades ago. In the 1980s, Rogers' groundbreaking work in Japan's then-fledgling computer game industry led to the development of Japan's first-ever Role Playing Game (RPG), Black Onyx (published by Bullet-Proof Software); he is known in Japan as "the father of RPG."

ROLLES Jean E.

Vice President of Community Affairs, Outrigger Enterprises

Jean E. Rolles is the vice president of community affairs for Outrigger Enterprises. Born and raised in Hawaii, Ms. Rolles co-founded the original Chuck's Steak House restaurant chain in 1959 and helped grow the chain to as many as 50 restaurants. In 1982, she joined Outrigger Hotels Hawaii as property manager overseeing more than 300 leases in 21 hotels. Ms. Rolles devotes her spare time to supporting environmental, educational and athletics organizations. She is Co-Chair of the East-West Center Foundation Board and also serves on the boards of the American Red Cross Hawaii State Chapter, The Nature Conservancy of Hawaii, the Honolulu Museum of Art, the Pacific Asian Affairs Council, the Hawaii Opera Theatre and Chaminade University. Ms. Rolles graduated with a BS from Cornell University's School of Hotel Administration and a master's degree in Japanese Business from Chaminade in 1993. She also holds a Certified Property Manager Real Estate Rating and has been honored many times for her philanthropy and public service.

WILBUR Cole

Trustee, Board Member & Former President

The David and Lucile Packard Foundation

Interim President & CEO, The California Wellness Foundation

Cole Wilbur is interim president and CEO of The California Wellness Foundation in Los Angeles. Mr. Wilbur is also a trustee, board member and past president of the David and Lucile Packard Foundation. He was the CEO at The Packard Foundation for 23 years. Mr. Wilbur previously served as the interim president and CEO of the Council on Foundations. He is a board member of the Philanthropic Ventures Foundation, chairman of the Senior Policy Advisory Council of The China Sustainable Energy Program, and a senior fellow at the Council on Foundations and the Rockefeller Philanthropy Advisors.

Supportive Institutions

Host Institutions

China Philanthropy Research Institute

The Beijing Normal University China Philanthropy Research Institute (CPRI) was established in June 2010 to address the needs of China's rapidly growing philanthropic sector. It was jointly founded by Beijing Normal University and Jet Li's One Foundation, and supported by Laoni Charity Foundation, Wanda Group and Yanbao Charity Foundation. CPRI is the first philanthropic organization of its kind dedicated to supporting the sustainable growth of China's charitable sector through research, training, advocacy and services. Under the vision that to better our society through philanthropy, CPRI takes the philanthropic research as a solid foundation, the philanthropic education and public service advocacy as a platform, and the advisory services as significant work, endeavoring to strengthening international exchange and cooperation, developing resources to train nonprofit practitioners, and advocating modern philanthropy concepts, so as to promote the construction and development of China's philanthropic system.



中国公益研究院
China Philanthropy Research Institute

East-West Center

Recognizing the need for better understanding and relations between the US and the Asia Pacific region, in 1960 the US Congress, led by President John F. Kennedy and Vice President Lyndon B. Johnson, established the East-West Center (EWC) in Honolulu, Hawaii. Drawing strength from Hawaii's multi-cultural, heavily Asian population and its location half way between Asia and the US, for more than 50 years the EWC has continued to accomplish the mission it was given: to be a center for cooperative study, training, dialogue and research focused on critical issues of common concern. Nothing attests to this more profoundly than the Center's vast network of more than 60,000 alumni, many of whom -- such as China's Vice Minister of Education, Hao Ping, and the current Deputy Editor-in-Chief of China Daily, Gao Anming -- have worked their way up to positions of considerable leadership and influence. They are joined every year by many more alumni who are applying the skills they acquired at the EWC as leaders in politics, education, journalism, and other areas in government and the private sector. Long-term programs related to China include the Jefferson Fellows Program for journalists, the Asia Pacific Leadership Program for business and social leaders, the Asian Studies Development Program for college faculties, the China-US Education Exchange Program for elementary and middle school educators, and the China-US Strategic Philanthropy Partnership for philanthropists, foundation executives and corporate social responsibility managers.



EAST-WEST
CENTER

Sponsoring Organizations

Lao Niu Foundation

The Laoniu Foundation is a private foundation which was founded in 2004 with all the stock shares and most of the bonus owned by Niu Gensheng and his family. In order to "develop public welfare and build a harmonious society", Laoniu Foundation has focused its efforts on environmental protection, cultural education, public health, disaster relief and poverty alleviation. Environmental protection and cultural education are currently the foundation's primary focus. By the end of June 2012, Laoniu Foundation had carried out 118 philanthropic projects in various areas of China covering 28 provinces (including autonomous regions and municipalities), cooperating with hundreds of institutions, organizations and individuals, such as the China Red Cross, China Foundation for Poverty Alleviation, China Green Carbon Foundation, The Nature Conservancy, Li Ka Shing Foundation, Jet Li One Foundation, Tsinghua University Education Foundation, Beijing Normal University China Philanthropy Research Institute and Inner Mongolia Charity. Their donations already total RMB 526 million, and the foundation's average annual growth rate is more than 50%.



Huamin Charity Foundation

The Huamin Charity Foundation was founded in 2008 as a national private charitable organization supervised by the Ministry of Civil Affairs. With approval of the State Council, it was registered in the State Administration of Social Organizations. The foundation is designed following the basic principle of "Spiritual Capital" proposed by its founder, Dr. Lu Dezhi. The foundation strives to maintain philanthropic projects as part of a market economy, exploring ways to develop modern philanthropy with Chinese characteristics in order to establish a platform that embodies the social responsibilities of business enterprises and entrepreneurs, while promoting social harmony and progress. The Huamin Charity Foundation's goal is to serve as a model of a modern philanthropic foundation with the highest principles, organization, projects and working teams with influence in China and internationally.



Kai Feng Foundation

The Kaifeng Foundation was established in March 2007 as a national non-publicly funded foundation. It is also one of the first enterprise sponsored foundations approved by and directly under the Ministry of Civil Affairs. The name Kaifeng is inspired by the verse Kaifeng (genial wind) from the Odes of Bei, one of the most famous collections of classical Chinese poetry. Through the metaphor of genial wind nurturing life, the verse expresses a son's wish to repay his mother for her affection. The Foundation associates with this symbolic verse as it reflects our goals of giving back to society and leading social development, as well as our natural way of working to achieve these goals. The Foundation mainly sponsors projects in culture, social sciences and the arts. It has established key strategic partnerships with leading universities, research institutions, art institutes, and NGOs inside and outside of China.

Vision:To pursue progress in humanity and promote social development

Mission:To promote the understanding of shared human values; To promote the coexistence of diverse human cultures; To facilitate the realization of a stable social transition; To facilitate the widespread establishment of social justice



凯风基金会
KAIFENG
FOUNDATION

East-West Philanthropists Summit Honolulu, Hawaii January 2-5, 2014

L-R

Row 1:

Carol FOX, WANG Zhenyao, James "Jim" MORGAN, Jean E. ROLLES, Charles E. MORRISON, NIU Gensheng, Henry "Hank" PAULSON, CAO Dewang, DUAN Weihong, LU Dezhi, WU Jianmin, SHI Yanhua, Stephen HEINTZ;

Row 2:

XUE Wei, Shenyu BELSKY, WANG Xiaojing, LIU Xue, LIU Libo, GUO Su, WANG Peipei, ZHANG Ruixue, ZHANG Gaorong, XING Ye, TIAN Yiran, Spencer KIM, Tashia MORGRIDGE, John MORGRIDGE, LIU Binghua;

Row 3:

WU Lingkun, CHANG Yiqin, SHENG Xin, Rose NIU, HAO Quan, Lance FORS, Lori MILKEN, Michael MILKEN, Becky MORGAN, Elizabeth KNUP, LI Jiang, SHEN Shuxiang, WANG Yonghong, LI Lei, YI Silai;

Row 4:

Fan LI, Kelvin TAKETA, WANG Jianxi, Graeme FREEMAN, GAN Dongyu, Henk ROGERS, Richard ROCKEFELLER, Puongpun SANANIKONE, Barbara DALIO, Wendy PAULSON, NIU Qiong, ZENG Jing, ZHU Guangming, SONG Yun, WANG Qinghong;

Row 5:

LEE Seung Han, Winthrop CARTY, Mike MOHR, Matthew DALIO, Christine VAN BERGEIJK, Cole WILBUR, Paul KOSASA, Marc NATHANSON, Ray DALIO, GUO Junqi, ZHANG Shizhuo, Mark SIDEL, Elliott DONNELLEY II, Peter HERO.



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