As the two largest economies in the world, the United States and China have the capacity to create important international philanthropic and public/private partnerships. Issues such as education, environment, climate change, healthcare, aging populations and sustainable cities demand that we share innovative strategies and build stronger partnerships and broader networks. By working collaboratively, philanthropists in the US and China can maximize their impact on the underlying causes of these and other urgent social problems.

China is in the midst of rapid transition, and seeks to greatly enhance social services. This calls for the growth of non-profit organizations. By December 2014, there were 4,137 foundations in China, compared to fewer than 400 just fifteen years ago. This explosive growth underscores the enormous potential of Chinese philanthropy. However, leaders in China recognize that despite China’s history of charity, the field of modern philanthropy is in an early stage of development. Future success depends on the government establishing supportive regulatory and tax policies, while philanthropists focus on setting clear visions and strategies, cultivating qualified staff, and maintaining solid relations with government, business and non-profit partners.

Philanthropy in the US is not without its own, often similar, issues. There is a new urgency to the way American foundations and philanthropists are responding to the challenges of global interdependence. Most believe their success depends on their ability to increase collaboration, both domestically and internationally.

To better understand each other and to explore opportunities for collaboration, philanthropic leaders from the US and China gathered at the East-West Center in Honolulu, Hawaii on January 2-5, 2014. The philanthropic sector in China was represented by Chinese philanthropists and representatives from private foundations, government and research institutes. US participants included leading philanthropists, representatives from the largest and most active private and family founda-
tions, and academic and non-profit experts on philanthropy in the US and China. On January 4-6, 2015, philanthropists, foundation executives, scholars, and experts in the philanthropy sector of two countries will come back to the East-West Center for the second round of deep, intimate, and inspirational dialogue on collaboration and strengthening philanthropic impact.

There are three goals for the upcoming meeting:

1. **UNDERSTANDING**: Build personal relationships and enhance mutual understanding of the challenges and best practices of philanthropy in both China and the US.
2. **ACTION**: Identify opportunities for collaboration on issues of common concern. Seek tangible results and lasting partnerships.
3. **COLLABORATION**: Lay the groundwork for collaboration and expansion of the network through the East-West Philanthropy Forum.
Sunday, Jan. 4: Welcome

12:00pm  Arrive Kahala Hotel & Resort
Golf, swimming, private meetings
Address: 5000 Kahala Avenue, Honolulu, Hawaii 96816-5498
Tel: (808) 739.8888

06:00pm  Reception in Waialae Room: Cocktail Reception and Buffet Dinner

Monday, Jan. 5: Conference Day One
(Names are listed in speaking order.)

07:00am  Buffet breakfast at Hoku’s

08:30am  Bus departs for East-West Center, Jefferson Hall

09:00am  Welcome & Goals for the Meeting: What Philanthropists in China and the US Can Accomplish Together?
- WANG Zhenyao Secretary-General, East-West Philanthropists Summit;
  President, China Philanthropy Research Institute

09:20am  Keynote Speeches: The New Type of Big Power Relationship between China and the US: Can Philanthropy Help to Increase Collaboration & Prosperity?
Key Questions: Leaders in China and the US seek to build a strong and lasting relationship between the two countries. Many strategies for long-term cooperation are being designed and implemented in pursuit of this goal. Is there a way for Chinese and American philanthropic leaders to help move this forward through collaboration on global issues?

Facilitator: Charles E. MORRISON, President, East-West Center
Speakers:
- Maya SOETORO-NG  Founder, Ceeds of Peace
- CAO Dewang  Founder, Heren Philanthropic Foundation; Founder & Chairman, Fuyao Group
- Marc NATHANSON  EWC Board of Governors; Chairman, Mapleton Investments; Founder & Co-Chair, Jane & Marc Nathanson Foundation
- MA Weihua  Chairman, Wing Lung Bank Ltd.; Chairman, One Foundation; Former President, China Merchants Bank
- NIU Gensheng  Founder & Honorary Chairman, Lao Niu Foundation; Founder, Mengniu Group; Vice President, China Charity Federation

Coffee & Tea Break

Dialogue I: Innovation in Philanthropy and Impact Investing
Key Questions: Impact investing is the cutting edge of innovation in global philanthropy. How can innovative philanthropy promote the healthy development of the global economy and society? How can Chinese and American leaders help philanthropy achieve maximum social impact through cooperative projects in impact investing?

Facilitator: Melissa BERMAN  President & CEO, Rockefeller Philanthropy Advisors

Speakers:
- Lance FORS  President, Silicon Valley Social Venture Fund
- LU Dezhi  Chairman, Huamin Charity Foundation
- Hilary PENNINGTON  Vice President, Ford Foundation
- Wayne SILBY  Co-Chairman & Finance Committee Chair, Calvert Foundation
- Hugo SHONG  Founding General Partner, IDG Capital Partners

Comments & Discussion
Dialogue II: Social Transition and Leadership Building in Philanthropy

Key Questions: Both Chinese and American societies face the challenges of globalization. The need for radical social transition makes the challenge even more urgent in China. How can Chinese and American leaders respond to their respective social demands and establish sustainable and replicable models of philanthropy? How can we improve early education, address aging and environmental problems, and strengthen the role of women as leaders in philanthropy?

Facilitator: LIU Jing Vice President, China Association of Social Workers; President, China Philanthropy Times

Speakers:
- Debbie BERGER Co-Founder, Unbound Philanthropy; Co-Founder, The Learning Coalition
- ZHANG Qinchuan Co-Founder, ROFFAR Charitable Foundation; Board Member, ROFFAR Holding Enterprise Group
- GENG Ming Deputy Director, Bill & Melinda Gates Foundation Beijing Representative Office
- NIU Qiong Vice Chairman, Lao Niu Brother & Sister Philanthropy Foundation
- YU Jinxiao President, Ningxia Yan Bao Charity Foundation
- GUO Junqi Secretary-General, Huamin Charity Foundation

Comments & Discussion

Wrap up of Day One & Discussion of Potential Projects
Tuesday, Jan. 6: Conference Day Two
(Names are listed in speaking order.)

07:00am  Buffet breakfast at Hoku’s

08:30am  Bus departs for East-West Center, Jefferson Hall Conference Center

09:00am  Honoring a Great Philanthropist: Richard Rockefeller

Facilitators:
- WANG Zhenyao  Secretary-General, East-West Philanthropists Summit;
  President, China Philanthropy Research Institute

The Richard Rockefeller Scholarship
- Valerie Rockefeller WAYNE  Trustee & Chair, Rockefeller Brothers Fund

Key Questions: Family Foundations are an essential part of building sustainable long-term programs in philanthropy. How can we learn from the Rockefeller family and other great family foundations in passing wealth and values from one generation to the next and in maximizing our foundations’ impact?

Facilitator: Besty CAMPBELL, Vice President for Programs, Rockefeller Brothers Fund

Speakers:
- Valerie Rockefeller WAYNE Trustee & Chair, Rockefeller Brothers Fund
- NIU Ben Chairman, Lao Niu Brother & Sister Philanthropy Foundation
- Jean E. ROLLES Vice President of Community Affairs, Outrigger Enterprises
- Cole WILBUR Trustee Emeritus & Past President, the David and Lucile Packard Foundation
- ZHANG Qinchuan Co-Founder, ROFFAR Charitable Foundation; Board Member, ROFFAR Holding Enterprise Group
- LI Shuran Chairman & Secretary-General, JMDH Charity Foundation

09:30am

10:30am Coffee & Tea Break

10:45am Dialogue IV: Using education in philanthropy to promote social progress
Key Questions: Modern education in philanthropy plays a crucial role in promoting social innovation and public participation. How can Chinese and American philanthropic leaders establish strong education networks? How can both countries accelerate the practice and public understanding of philanthropy?

Facilitator: Elliott DONNELLEY Founding Managing Partner, White Sands Investment Group

Speakers:
- Robert ROSEN Director of Philanthropic Partnerships, Bill & Melinda Gates Foundation
- Kevin ASHLEY Special Projects Coordinator, Dalio Foundation, Inc.
- Jesse WANG Chairman, Beijing Dalio Public Welfare Foundation
- LIN Ruihua Secretary-General, Heren Philanthropic Foundation

12:00pm Comments & Discussion

12:30pm Lunch

01:30pm Dialogue V: Wrap Up & Next Steps: Actions & Strategies

Key Questions: How can we more effectively promote the development of philanthropy in a new international structure that reaches beyond political, economic, and ideological obstacles? What are the new demands in China-US philanthropy cooperation? What actions and strategies do we need to help Chinese and American leaders cooperate on philanthropy projects that will contribute to the future development of global philanthropy?

Facilitators:
- Robert ROSEN Director of Philanthropic Partnerships, Bill & Melinda Gates Foundation
- WANG Zhenyao  Secretary-General, East-West Philanthropists Summit; President, China Philanthropy Research Institute

Speakers:
- HE Jin  Senior Program Officer, Ford Foundation
- Anna GINN  Senior Director, Synergos
- William REEVES  EWC Board of Governors; Co-Founder, Unbound Philanthropy; Co-Founder, The Learning Coalition
- ZHENG Shengtao  Founder, Zhejiang Huafu Charitable Foundation; Chairman & CEO Shenli Group
- Henk ROGERS  Founder & Chairman, Blue Planet Foundation

03:00pm  Comments & Discussion: Aiming for Agreement on a Long-Term Mechanism for Collaboration on Strategic Philanthropy

03:30pm  Bus departs EWC for Kahala Hotel

04:00pm  Bus departs EWC for Kakala Hotel

05:30pm  Bus departs Kahala Hotel for Bishop Museum
  Traditional Hawaiian Welcome Chant

06:00pm  Cocktails and dinner at the Bernice Pauahi Bishop Museum
  Traditional Hawaiian Welcome Chant
  Exhibition Viewing: The China-Hawaii Connection (3500 BC – 900AD)
  Curator: MULROONEY Mara  Archaeologist

07:00pm  Dinner in Hawaiian Hall
  Welcome by Blair Collis  Director.

09:00pm  Bus departs for Kahala Hotel
Wednesday, Jan. 7: Farewell

07:00am   Buffet breakfast at Hoku's

12:00pm   Check-out

All day Private meetings, group activities arranged upon request
CHINA PARTICIPANTS (Alphabetical Order)

CAO Dewang  Founder, Heren Philanthropic Foundation; Founder & Chairman, Fuyao Group
CUI Ronghua  Co-Founder, ROFFAR Charitable Foundation; Founder & Chairman, ROFFAR Holding Enterprise Group
Jeff CUI  Founder & Managing Partner, AmeriStar Properties Investment, LLP
GUO Junqi  Secretary-General, Huamin Charity Foundation
HE Qiaonv  Founder & Secretary-General, Beijing Qiaonv Foundation; Chairman, Beijing Orient Landscape Ltd.
LEI Yongsheng  Secretary-General, Lao Niu Foundation
LI Shuran  Chairman & Secretary-General, JMDH Charity Foundation
LIN Ruihua  Secretary-General, Heren Philanthropic Foundation
LIU Jing  Vice President, China Association of Social Workers; President, China Philanthropy Times
LU Dezhi  Founder & Chairman, Huamin Charity Foundation Chairman,
MA Weihua  Wing Lung Bank Ltd.; Chairman, One Foundation; Former President, China Merchants Bank
NIU Gensheng  Founder and Honorary Chairman, Lao Niu Foundation; Founder, Mengniu Group; Vice President of China Charity Federation
NIU Ben  Chairman, Lao Niu Brother & Sister Philanthropy Foundation Vice
NIU Qiong  Chairman, Lao Niu Brother & Sister Philanthropy Foundation
TANG Yirong  Dean, Huamin Charity Institute
Jesse WANG  Chairman, Beijing Dalio Public Welfare Foundation Executive
WANG Yonghong  Director, Lao Niu Foundation
XU Junli  Chairman, Beijing Haixin Fangzhou Real Estate Development Co., Ltd.

YU Jinxiao
ZHANG Qinchuan
ZHENG Shengtao
YU Jinxiao  President, Ningxia Yan Bao Charity Foundation
ZHANG Qinchuan  Co-Founder, ROFFAR Charitable Foundation; Board Member, ROFFAR Holding Enterprise Group
ZHENG Shengtao  Founder, Zhejiang Huafu Charitable Foundation; Chairman & CEO, Shenli Group

China Philanthropy Research Institute

WANG Zhenyao  Secretary-General, East-West Philanthropists Summit; President, China Philanthropy Research Institute
LIU Binghua  Deputy Secretary-General, East-West Philanthropists Summit; Vice President, China Philanthropy Research Institute
ZENG Jing  Assistant President, Director of Education & Training Department, China Philanthropy Research Institute
GUO Su  Director of Cooperative Projects Department, China Philanthropy Research Institute
ZHANG Ruixue  Executive Director of China-Europe Philanthropy Exchange Center, China Philanthropy Research Institute
Jay HENDERSON  Senior Advisor, China Philanthropy Research Institute
US PARTICIPANTS (Alphabetical Order)

Kevin ASHLEY  Special Projects Coordinator, Dalio Foundation, Inc.
Shenyu BELSKY  Program Director, China, Rockefeller Brothers Fund
Debbie BERGER  Co-Founder, Unbound Philanthropy; Co-Founder, The Learning Coalition
Melissa BERNMAN  President & CEO, Rockefeller Philanthropy Advisors
Besty CAMPBELL  Vice President for Programs, Rockefeller Brothers Fund
Elliot DONNELLEY  Founding Managing Partner, White Sands Investment Group
Lance FORS  President, Silicon Valley Social Venture Fund
Geng MING  Deputy Director, Bill & Melinda Gates Foundation Beijing Representative Office
Anna GINN  Senior Director, Synergos
HE Jin  Senior Program Officer, Ford Foundation
Marc NATHANSON  EWC Board of Governors; Chairman, Mapleton Investments; Founder & Co-Chair, Jane & Marc Nathanson Foundation
Hilary PENNINGTON  Vice President, Ford Foundation
William REEVES  EWC Board of Governors; Co-Founder, Unbound Philanthropy; Co-Founder, The Learning Coalition
Henk ROGERS  Founder & Chairman, Blue Planet Foundation
Jean E. ROLLES  Vice President of Community Affairs, Outrigger Enterprises
Robert ROSEN  Director of Philanthropic Partnerships, Bill & Melinda Gates Foundation
Hugo SHONG  Founding General Partner, IDG Capital Partners
Wayne SILBY  Co-Chairman & Finance Committee Chair, Calvert Foundation
Maya SOETORO-NG  Founder, Ceeds of Peace
Valerie Rockefeller  Trustee & Chair, Rockefeller Brothers Fund
WAYNE
Cole WILBUR  Trustee Emeritus & Past President, David and Lucile Packard Foundation
East-West Center

Charles E. MORRISON  President, East-West Center
Puongpun SANAN-IKONE  Business Executive (Retired), International Development; Immediate Past Chair, EWC Board of Governors
Carol FOX  Deputy Secretary-General, East-West Philanthropists Summit; Director for Special Projects, East-West Center
WANG Qinghong  Project Specialist, East-West Center
Cao Dewang was born in 1946 in Fujian’s Fuqing City to humble beginnings. He started his own business at the age of 16, cycling 50 miles a day to peddle fruit and tobacco leaves. He worked as a farmer and chef before landing a merchandising job in 1975 at the Fuqing Gaoshan Special Glass Factory. In 1983, Mr. Cao was asked to step in after the factory suffered repeated losses and the local government didn’t have the means to turn the business around. Within a year, he had the company making a profit. Cao listed his firm on the Shanghai stock exchange in 1993.

It now controls more than half of the domestic Chinese market for automotive glass and has become China’s largest exporter of windshields, supplying the makers of premier, luxury automobiles including Bentley, Mercedes Benz, BMW, and Audi. Fuyao has nearly 20,000 employees worldwide, with 11 factories in mainland China and branches, in the U.S., Japan, Germany, Australia, and Russia. Cao Dewang also has the distinction of leading Fuyao Glass in 2001 to become the first Chinese company to win an anti-dumping settlement at the WTO. In 2014, Fuyao invested US$600 million in a factory in Ohio and a wholly-owned limited company in Illinois, resulting in the creation of more than 1,000 new jobs for American workers.

In 2009, the London headquarters of Ernst & Young selected Mr. Cao from a crowded field of renowned businessmen to be the Global Entrepreneur of the year, making Mr. Cao the first Chinese businessman ever so honored. J. Christer Ericsson, Chairman of Sweden’s JCE Group and Chairman of the independent judging panel said, “Cao’s success extends beyond auto glass. Fuyao has really boosted the automotive sector as a whole, both domestically and overseas. He is also a pioneer in corporate governance, from restructuring Fuyao as one of the first joint-stock limited companies in Fujian province, to being one of the first companies in China to introduce
independent directors to its board." In the same year, the state of Nebraska awarded Mr. Cao the state’s highest honor of "Honorary Admiral of the Fleet", casting him alongside other honorees including George W. Bush, Martin Luther King and the Queen of England.

On June 7, 2010, Cao Dewang donated CNY 3.55 billion worth of Fuyao stocks to establish the Heren Philanthropic Foundation. Cao Dewang currently has an endowment of CNY 6 billion (approximately US$1 billion). Mr. Cao’s extensive generosity has brought him accolades, tributes and awards from many sectors of Chinese society. The China Philanthropy Times named him the nation’s top philanthropist. The China Central Television network (CCTV) bestowed him the honor of the Annual Philanthropist in 2012. China’s Ministry of Civil Affairs has selected him for five times to receive the nation’s prestigious China Charity Award, established in 2005 to recognize the country’s most socially responsible citizens. In 2013, Mr. Cao was elected as a member of the National Committee of the 12th Chinese People’s Political Consultative Conference (CPPCC).
CUI Ronghua
Co-Founder, ROFFAR Charitable Foundation
Founder & Chairman, ROFFAR Holding Enterprise Group

Cui Ronghua is the Chairman of ROFFAR holding enterprise group and a delegate of the 18th National Congress of the Communist Party of China. She received the title of outstanding Chinese female entrepreneur and won the Chinese Guangcai award. She was also honored as a model worker of Shaanxi Province. ROFFAR has grown into a comprehensive private enterprise, specializing in real estate and also involved with coordinating community service, ecological agriculture, creative culture, property service, construction, financial investment and the cultural industry.

Since the company was established, Ms. Cui has actively participated in various public charities, cared for the disadvantaged and donated nearly RMB 80 million Yuan. In May 2011, Ms. Cui founded the ROFFAR Charitable Foundation, which adheres to the idea of “care leads to happiness, which promotes social harmony.” Based in Shanxi Province, the goals of the foundation are to support western China with a focus on elder care, ancient architecture protection, rural education, agriculture, poverty alleviation, and the promotion of rural economic development to increase farmers’ income. Ms. Cui has always focused on regional economic development and the construction of a harmonious society.
Mr Cui is founder and managing partner of AmeriStar Properties Investment and its subsidiaries. Prior to that, Mr Cui was managing partner of Vantage CentiLine Capital and head of Asia Pacific for Vantage Investment. Mr. Cui has over 15 years of experience in business startups, developments and reorganizations, and over 15 years of experience in investments. Mr. Cui is actively involved in charity and social welfare activities. He is on the board of Youth Inspire Act in the United States, executive committee member of Excellent Education and initial motivator of Wings of Music.
GUO Junqi
Secretary-General, Huamin Charity Foundation

Mr. Guo Junqi has been Secretary-General of the Huamin Charity Foundation since 2008, after years of handling foreign investment promotion for the government of Hunan province. As a Chevening scholar, he received his MBA from the University of Southampton in the United Kingdom. He worked in the insurance industry for several years after receiving his MBA.
HE Qiaonv
Founder & Secretary-General, Beijing Qiaonv Foundation
Chairman, Beijing Orient Landscape Ltd.

Madam He Qiaonv is the Board Chairman and President of Beijing Orient Landscape Ltd. and of Beijing Orient Lihe Design Co. Ltd. She is also the chairman of the Beijing Orient-EDSA Design Institute and the Oriental Landscape Industry Group. In addition to her positions in business, she is a member of the 12th Beijing CPPCC Committee, executive director of the Female Entrepreneur Commission of the All China Federation of Industry and Commerce. She serves as the deputy chairman of the Women’s Landscape Architect Branch of the Asian Landscape Architecture Society, guest professor of Beijing Forestry University’s Garden Department, and trustee of the same university’s Education Foundation. When Orient Landscape went public in 2009, as the first stock in China’s garden industry, it became a new development model for garden enterprises and city landscape ecosystem construction. He Qiaonv is China’s 13th most successful business women.

Madam He has long supported public education, establishing scholarships for the Wu Yi Middle School in her hometown in Zhejiang Province and for the School of Gardening at the Beijing Forestry University. She also donated 40 million yuan to the Beijing Forestry University Education Development Fund and is a guest lecturer and student entrepreneurship advisor for Tsinghua University’s Entrepreneurship and Leadership Course. She provided 20 million yuan to establish the Eco-city Professor Fund at Peking University. She founded the Beijing Qiao Nv Foundation in Nov. 2012 and serves as its Secretary-General.
LEI Yongsheng  
Secretary-General, Lao Niu Foundation  

Lei Yongsheng once taught at the Inner Mongolia University of Finance and economics and served in Finance Department of Inner Mongoliagovernment and other departments. From 2002 to 2008, he had worked as Vice President, Secretary of the board of directors and CAO of Inner Mongolia Meng Niu Dairy (Group) Co., Ltd. At the same time, he served as Secretary-General of Lao Niu Foundation, and he took it as a full-time since 2009. Now, he is also the member of board on Red Cross Society of China, Vice President of Red Cross Society of China Inner Mongolia Branch, Vice Chairman of the Inner Mongolia Charity Federation, Executive Board Member of the Beijing Normal University China Philanthropy Research Institute.
As Chairman and Secretary-General of JMDH Charity Foundation, Li Shuran is responsible for the overall operation and management of the foundation. JMDH Charity Foundation is a private foundation founded by Nanjing Joymain Sci&Tech Development Co., under the supervision of the Ministry of Civil Affairs, PRC. The vision of the foundation is to help people live with love and happiness and its mission is to help children and the elderly by providing equal opportunities in the areas of education, senior support, healthcare, social security and social care. Under the leadership of Ms. Li, the foundation has developed several well-known projects including the Sunshine Plan-Youth Guardian Initiative, National Elderly Care Initiative, Ecological Riding, and Veteran Care Projects. In 2013, JMDH Charity Foundation donated a total of RMB 130 million Yuan. That year, the foundation was named the 2013 Annual Charity Initiator, was presented with the China’s Children Outstanding Contribution Award, and made the list of Top 10 Charity Enterprises.
After receiving her bachelor’s degree in International Trade from Xiamen University in 1980, Ms. Lin Ruihua began her career at the Fujian Branch of the People’s Insurance Company of China where she worked in the international insurance sector until July 1995 when Ms. Lin became the Deputy Mayor of Zhangzhou City in Fujian Province. She held that position until December 2002 when she returned to the insurance sector as General Manager of the Fujian provincial China Life Insurance Co. In 2013, Ms. Lin became Vice President of China Life Property Insurance, and in April 2014, she was promoted to the position of Executive Director of Board. Ms. Lin was once awarded the title of “Outstanding Business Women” by the Chinese Association of Women Entrepreneurs. Her rich experience in business and her strong organizational planning and public relation skills positioned her well to become the Secretary-General of the Heren Philanthropic Foundation in 2014.
LIU Jing
Vice President, China Association of Social Workers
President, China Philanthropy Times

Mr. Liu Jing is the Vice President of the China Association of Social Workers, the President of the China Philanthropy Times, the Executive Vice President of the China Committee of Corporate Citizenship and the Dean of School of Social Work at the Open University of China. He holds an international Executive MBA degree from Peking University. Liu is the founder of China Philanthropy Times and China Committee of Corporate Citizenship. He plans and edits the annual China Philanthropy List, the Charitable Donation Development Blue Book of China, and the Corporate Social Responsibility Report. He founded and supports large-scale public welfare activities such as "the Charity Program of Jointly Founding Chinese Hearts". His charitable work focuses on philanthropy and eldercare.
LU Dezhi
Founder & Chairman, Huamin Charity Foundation

Dr. Lu Dezhi is an academician of World Association of Productivity Science (WAPS) and the Chairman of Huamin Charity Foundation. He serves as Vice President of the China Policy Research Foundation, Chinese Association of Productivity Science, Chinese Association of Social Organization, and as branch president of the China Promotion Foundation Social Organization and the National Expert Committee Members Pension Service System and the Expert Evaluation Committee Members Nationwide Social Organization. He also serves as doctoral tutor at Peking University, Beijing Normal University, Central University of Finance and Economics, Zhongshan University, Hunan University, Hunan Normal University, and as an adjunct professor at many universities and research institutes.

His research relates to the fields of philosophy, economics, sociology and management. He has published several monographs, including On Trading Ethics, The Spirit of Capital, On Philanthropy, and Towards Sharing. The Spirit of Capital and Towards Sharing have made an impact both at home and abroad. In order to establish the Huamin Charity Foundation, Dr. Lu resigned his business posts and began devoting himself to developing the Huamin Charity Foundation and to theoretical research and the practical exploration of China’s modern philanthropy.

He is the major funder of CUSP, the China-US Strategic Philanthropy partnership. His support and encouragement have done a great deal to promote the sharing of experience and the practice of philanthropy in both China and the US. Dr. Lu is committed to building the long-term theoretical basis of modern philanthropy in China. “The Spirit of Capital” has filled a gap in the theoretical construction of Chinese philanthropy. He was the first to develop a foundation with a total fund of RMB 100 million Yuan, and the first Chinese philanthropist to support American universities in the development of collaborative philanthropy.
Dr. Ma Weihua is Chairman of the Board of the One Foundation and Executive Chairman of the China Entrepreneur Club. Prior to that, he was President of the China Merchants Bank from 1999-2013. He holds a PhD in economics and serves as the Chairman of the Board of Directors for CIGNA & CMC life Insurance Company Ltd., China Merchants Fund Management Co. Ltd., and Wing Lung Bank Ltd. He also sits on the Board of China Merchants Group Ltd. Dr. Ma has also been actively involved in the public sector. He was a deputy to the 10th National People’s Congress (NPC) and is currently a member of the 11th National Committee of the Chinese People’s Political Consultative Conference (CPPCC). In addition, he holds high-profile positions in many organizations, including Vice Chairman of the China Chamber of International Commerce, Executive Deputy Chairman of the China Association for Company Directors, Executive Director of the China Society for Finance, and President of the Shenzhen Soft Science Development Foundation. Dr. Ma also teaches as an adjunct professor in several of China’s top universities, including Peking University and Tsinghua University.

During his 14-year term as CMB’s President, Dr. Ma expanded its total assets, deposits, loans and net operating income by around 25 times with a compound annual growth rate (CAGR) of 25%, increased the number of outlets by 5.8 times and raised the number of employees by 7.5 times. Under his leadership, CMB’s owners’ equity increased by nearly 26 times with a CAGR of almost 26%; cost-to-income ratio decreased by 15%; non-performing loan (NPL) ratio went down from 20% to 0.66%; allowance coverage ratio went up from below 50% to 328%. CMB started out as a small regional bank in the southern city of Shenzhen. After 14 years of development during his term, CMB became China’s 6th largest and the world’s 44th largest bank with owners’ equity of over RMB 300 billion, total assets of RMB 4 trillion, over
50,000 employees. With its growing influence, CMB got listed in Shanghai and Hong Kong stock exchange and made it to the list of Fortune 500 Companies.

Dr. Ma has received numerous awards and recognitions for his contributions to the private sector. He was named “China Economic Person of the Year 2001” by China Central Television (CCTV), one of the “Rising Stars of Banking” by The Banker in 2005, “Asia’s Best CEO”, “Asia’s Banking Industry Leader” and “Asia’s Best Banking President” by Institutional Investor in 2007, 2008 and 2009, “Retail Banker of the Year 2008” by The Asian Banker, “Asia’s Best CEO in 2009” by Finance Asia, and “China Business Leader of the Decade 1999-2009” by CCTV in 2009. He also won the “Award for Outstanding Contribution to People’s Well-being and Social Responsibility” in the “Survey of 2010 China Responsibility” conducted by the People’s Daily On-line.
NIU Gensheng
Founder & Honorary Chairman, Lao Niu Foundation
Founder, Mengniu Group
Vice President, China Charity Federation

After his success in China diary industry, Mr. Niu donated all shares to set up Laoniu Foundation and devoted himself in philanthropy. He was the first person who donated all his shares, and the total amount of donation is up to 4.1 billion RMB so far. In recent years, Mr. Niu has been focusing on international exchanges of philanthropy, and has taken international cooperation as an important development strategy of Laoniu Foundation. In 2013, with reference to the American Children’s Museum, Mr. Niu set up the Laoniu Children’s Museum to lead the institutional innovation of Chinese preschool education and has improved the exchanges and cooperation in philanthropy between China and the US.

Mr. Niu created his own business in 1999 when he was 41 years old and made Mengniu the best place in the production of liquid milk around the world and in China’s diary industry in just eight years. Mengniu has won praises for creating many employment opportunities in western China’s drive for development. Mr. Niu has received many honors including The CCTV Economic Person of the Year 2003, The Most Influential Entrepreneur of China, China’s Top 10 Philanthropists Lifetime Achievement in Philanthropy. In 2009, Mr. Niu resigned from Mengniu, and left the business sector to devote himself to philanthropy.

On December 28, 2004, Mr. Niu donated his bonus to set up the Lao Niu Foundation, making it China’s first foundation to be launched with a stock bonus. The Foundation’s mission is to "develop philanthropy to build a harmonious society," and its activities include environmental protection, culture, education, health care and disaster relief. Mr. Niu says that his plan is to devote the first part of his life to helping others by doing business, and the last part is to perfect himself by doing philanthropy. By the end of 2012, in cooperation with hundreds of agencies, organizations
and individuals, the Lao Niu Foundation had already carried out 118 philanthropic projects in various areas covering 28 provinces with a total expenditure of RMB 445 million Yuan. The foundation’s annual average growth rate is over 50%. In the future, the Lao Niu Foundation plans for its donations to exceed RMB 200 million Yuan per year.
Mr. Niu Ben graduated from the University of Luton in the United Kingdom in 2005. Influenced, encouraged and supported by his father, Niu Gensheng, his philanthropy focuses on environmental protection. Niu oversees the Lao Niu Foundation’s environmental protection projects and has through the Lao Niu Foundation has donated US$6 million to The Natural Conservancy (TNC). His experience in environmental protection includes a period with the Lewa Wildlife Conservancy in Northern Kenya. His time in Kenya increased his determination to participate in philanthropy and promote environmental protection in China.
Ms. Niu Qiong graduated from the North China Institute of Aerospace Engineering in 2007, after which she worked at Aipu Shanghai, the 3i Group and Parkson Tianjin. Influenced, encouraged and supported by her father, Niu Gensheng, her philanthropy focuses on child care. Niu Qiong has participated in the Aid for Impoverished Deaf Children Project, the Education and Life-Support Program for Orphans with Disabilities and other projects of the Lao Niu Foundation. She currently devotes herself to philanthropy wholeheartedly.
Dr. Tang Yirong has long been engaged in policy and practical research in politics, economics and social development. His publications include the “Development Strategy in Poor Areas of China” and “Research on Ethics and Responsibility of Poverty in Urban China”. Since 2008, Tang has been engaged in theoretical and practical research on philanthropy for the Huamin Charity Foundation, focusing on the spirit of capital. Tang is also the author of “Tree of Thought: Review on Philanthropy Theory of Lu Dezhi” and other works.
Mr. Wang was an Executive Vice President and Chief Risk Officer of China Investment Corporation (CIC) and Chairman of Shenyin Wanguo Securities Co. before his retirement in June 2013. Presently he is Secretary-General of Dalio Family Foundation, a member of IMF External Audit Committee, a board member of China Boyuan Foundation, a board member of China Development Research Foundation and a board member of ChunhuiBoai Foundation. Prior to joining CIC, he was Vice Chairman of Central Huijin Investment Ltd and Chairman of China International Capital Corporation (CICC). He had also served as Chief Accountant, Director General of the International Department and then Assistant Chairman of China Securities Regulatory Commission (CSRC). He had held senior positions in some other Chinese financial institutions, including BOC International Holding/UK (BOCI) and China Jian Yin Investment Co. He was a commissioner of United Nations Compensation Commission (part time) during 1999 and 2004. Mr. Wang started his professional career as a public accountant in early 1980s. Mr. Wang holds a doctor’s degree in accounting and serves as guest professor in a number of universities and International Advisor to Chicago Booth School of Chicago University and a member of City of London China Council. He plays an active role in accounting field in China.
Ms. Wang joined the Lao Niu Foundation in 2011. She graduated from the Inner Mongolia Finance and Economics College with a major in economic management. As a senior economist, she worked in the Inner Mongolia Economic and Trade Commission in 1992. In 1999, Ms. Wang joined the Inner Mongolia Mengniu Dairy (Group) Co., Ltd, serving as the Director of the Office of the President, Assistant to the President and as the Vice-President of the Mengniu Group. In 2009, she served as Executive President of Jinluo Group before joining the Lao Niu Foundation.
In 2008 and 2009, Mr Xu’s Beijing Haixin Fangzhou Real Estate Development Company made a sizeable donation to the Dongsheng Township Charitable Fund, initiated the Dongsheng Township Talents Fund; and donated to the Red Cross of China’s earthquake relief efforts. These donations earned Xu the Humanitarian Services Award. Haixin Fangzhou was rated as a “model of integrity” during the auditing of Beijing Disabled Employment Security Fund from 2006 to 2009.
Yu Jinxiao is the former Deputy Director of Ningxia Hui Autonomous Region People’s Congress Standing Committee. He now serves as the President of Ningxia Yan Bao Charity Foundation, as Vice President of the Ningxia Charity Federation and as Honorary President of the Ningxia Painting and Calligraphy Art Association. He manages the Foundation in a “professional, scientific, and efficient” way. The Foundation is a privately run family foundation co-founded by Mr. Dang Yanbao and his wife Ms. Bian Haiyan, who endowed the foundation with a donation of RMB 500 million. The foundation’s name derives from the couple’s given names of “Bao” and “Yan”. The foundation’s motto of “good faith for good deed, charity fund for charity use, start well and end well” allows it to focus on education, medical care and public charity supermarkets, while expanding support for vulnerable groups including the handicapped, the poor and the elderly.
ZHENG Shengtao
Founder, Zhejiang Huafu Charitable Foundation
Chairman & CEO, Shenli Group

Zheng Shengtao is the Chairman of the Board and CEO of Shenli Group, which is also known as Sunlead Group. Shenli Group is a diversified group of companies from the industrial sectors of high-tech mechanical and electrical manufacturing, real estate development, mineral resources development, and chemical projects. The business focuses on manufacturing, the real estate market, and developing high-tech and environmentally-friendly products. Mr. Zheng founded Wenzhou Shenli Corporation Ltd in 1994, and six years later this company was reorganized into the China Shenli Group. The company has flourished, joining forces with eight other corporations to form the Sinorich Consortium: the first real financial group in China that was created from individual businesses. Mr. Zheng’s success is self-made, beginning with the development of splitting machines and branching out into other high-tech products and beyond. He graduated from Zhejiang University, and is a member of the Standing Committee of China Business Association and the Chinese People’s Political Consultative Conference.
Dr. Wang Zhenyao came to the Beijing Normal University China Philanthropy Research Institute after over 20 years of experience working at the Ministry of Civil Affairs (MOCA), most recently as the Director General of the Department of Social Welfare and Promotion of Charities. Dr. Wang is renowned for his strong support of philanthropic organizations and advocacy for public participation in charity. He previously served as Director General of MoCA’s Department of Disaster Relief, where he oversaw aid and reconstruction projects in the aftermath of the Wenchuan earthquake. Dr. Wang’s other notable accomplishments include developing the national minimum assistance benefits system and launching rural political elections, about which he has published several works, including The Historic Logic of Moving Towards Elections Guided by Laws and The Theory and Practice of Villagers’ Autonomous Management. Dr. Wang is also a professor and doctoral advisor at Beijing Normal University, and holds a Master of Public Administration degree from Harvard and a doctorate from Peking University.
LIU Binghua
Deputy Secretary-General, East-West Philanthropists Summit
Vice President, China Philanthropy Research Institute

Ms. Liu has more than 16 years of extensive experience in Media, Marketing, Public Relations and NGO management. From 1999 to 2006, she worked as Manager of the Public Relations Department at SINA Corporation, in charge of branding and PR management. After three years of work in an international PR company, in 2009 she became Senior Director of Public Relations and Cooperation at the One Foundation, in charge of advocacy for “everyone’s philanthropy” concept and public welfare marketing through cooperation with business and media. In June 2010, she joined CPRI and is currently working as the Vice President, in charge of operation management, strategy and cooperative development, as well as international cooperation and exchange projects. She has organized several Sino-US exchange and training programs for philanthropists, foundation leaders and the media.
ZENG Jing
Assistant President, Director of Education & Training Department, China Philanthropy Research Institute

Prior to joining CPRI, Dr. Jing Zeng was an associate professor and the Executive Director of Advertising Department in the School of Journalism and Communication, Xiamen University. She was the fellow of “International Visiting Leadership Program” sponsored by the State Department of USA and a visiting professor at American University from 2008 to 2009. She worked at China Central Television as a journalist of investigative report. She also worked in local media as an anchorwoman, journalist, consultant and columnist. Dr. Zeng received her PhD in broadcasting journalism from Communication University of China and M.A in mass communication at Xiamen University.
GUO Su  
Director of Cooperative Projects Department, China Philanthropy Research Institute

Ms. Guo graduated from the DongBei University of Finance and Economy with an MA in Economics and is now a Ph.D candidate in nonprofit management. She worked as a business manager at the BOAO FORUM on International Capital in 2008, and took part in international trade projects when she worked in Department of American and Oceanian Affairs in MOFCOM. From July 2009 to June 2010, she worked as a research fellow in Beijing Normal University China Institute of Social Policy. Since June 2010, while working as Director of the Cooperative Projects Department in Beijing Normal University’s China Philanthropy Research Institute, she has been responsible for the Philanthropy Project Service Center, working on project design and management.
Ms. Zhang graduated from a top European Business School with a Master Degree in Arts & NGO Management, worked as program assistant at the International Council of Museums, UNESCO, in 2011, in charge of membership management. Since October 2012, she has worked as the Executive Director of China-Europe Philanthropy Exchange Center and the program manager for the Cooperative Projects Department in China Philanthropy Research Institute, responsible for coordinating China-US and China-Europe philanthropic cooperation and exchange.
Jay Henderson is the Senior Adviser to CPRI President Wang Zhenyao. He began learning Chinese in the 1960’s and took his first trip to China in 1977 for the National Committee on U.S.-China Relations, the group of American scholars and businessmen that hosted the Chinese ping pong team’s visit to the U.S. in 1972. He has been involved in U.S.-China relations ever since, including a dozen years in Hong Kong as the Asia representative for the Institute of International Education, during which time he advised Chinese students how to get into universities in the U.S. A 1974 graduate of the East-West Center and the University of Hawaii with a Masters Degree in Chinese History, he now lives in Honolulu, where he directs Henderson International, a consulting firm specializing in people to people exchanges between China and the United States. In addition to CPRI, Henderson is the senior associate adviser to the President of Sinomedia, China’s largest publishing house based in America.
Kevin Ashley came to the Dalio Foundation in 2007 after working for 10 years as an Institutional Equity and Convertible Bond Trader for CRT Capital Group. Mr. Ashley has a degree in Economics and Business Administration, as well as a degree in English Literature from Gordon College in Wenham, Massachusetts. In his current role at the Foundation, Mr. Ashley collaborates with charitable organizations to maximize the impact of contributions. Projects have included local program support as well as international grants to China, Spain, Australia, Peru and the United Kingdom. The foundation supports a broad range of program concentrations including Education, Homeless, Vocational Training, Poverty Relief, Oceanographic Science and Research, the Environment, Microfinance & Micro-lending, Medical & Scientific Research, Social Business and Sustainable Communities. Mr. Ashley serves on the Board of Directors of Hope for Haiti, the Board of Advisors of Grameen America and JustGive, and is the Director of Social Justice at Grace Community Church in New Canaan, CT. Mr. Ashley is also active in the Connecticut area serving in an advisory capacity for several local philanthropic groups.
Shenyu BELSKY
Program Director, China, Rockefeller Brothers Fund.

Shenyu G. Belsky directs the Rockefeller Brothers Fund’s China program, which she has led since its establishment in 2005. Her work focuses on addressing challenges relating to environmental pollution and its impact on public health; energy and climate; and the development of indigenous philanthropy. Prior to joining the Rockefeller Brothers Fund, Ms. Belsky served as a senior program director at the National Committee on U.S.-China Relations where she developed and implemented a wide-range of programs addressing critical issues in contemporary China, including labor and employment, public health, and education. Ms. Belsky was raised in Guangzhou and Shanghai, and educated in China and Australia. She is a trustee of the Lingnan Foundation and an advisor to a number of Chinese foundations and NGOs including the SEE Foundation, Guangdong Harmony Community Foundation, and Sun Yat-Sen University’s School for Philanthropy.
Since 2001, Melissa Berman has been the President and CEO of Rockefeller Philanthropy Advisors, an innovative nonprofit philanthropy service founded by the Rockefeller family. Rockefeller Philanthropy Advisors annually manages or facilitates about $200 million in giving to organizations in more than 20 countries. She previously served as Senior Vice President, Research and Program Development at The Conference Board, a nonprofit, independent business research organization. She oversaw all research and publications on management practices, including global corporate citizenship and governance. A frequent speaker, Ms. Berman has been profiled in the New York Times and the Stanford Social Innovation Review. Her ideas and views are featured regularly in the Economist, Wall Street Journal, New York Times, Business Week, Financial Times, USA Today, and the Chronicle of Philanthropy. She has been interviewed on the Today Show, NBC Nightly News, NPR, CNBC-TV, and Bloomberg TV. Ms. Berman is an adjunct Professor at Columbia University’s Business School, where she also serves on the Advisory Board for the Social Enterprise Program. She is a member of the International Council of the New Israel Fund and a former director of the Foundation Center. Ms. Berman holds a B.A. from Harvard University and a Ph.D. from Stanford University.
Betsy Campbell is the Vice President for Programs at the Rockefeller Brothers Fund, providing leadership to the Fund’s program and grantmaking activities in the United States and internationally. Her responsibilities also include oversight of grants management and communications activities that support the Fund’s overall mission and program goals. Ms. Campbell began her career at Save the Children working with small enterprise and credit programs in Latin America and Africa. She served for 12 years at the Ford Foundation, as a Program Officer in the Rural Poverty and Resources program, as Director of Community and Resource Development, and as Senior Director and Deputy to the Vice President for Asset Building and Community Development. Prior to joining the RBF in 2007, Ms. Campbell lived and worked in La Paz, Bolivia, where she provided consulting services to emerging foundations and a variety of environmental and community development organizations. She currently chairs the board of Winrock International and serves on the boards of the European Foundation Centre and the Center for Rural Strategies. She is a member of the Council on Foreign Relations. Ms. Campbell holds a Master of Arts in international relations from Johns Hopkins University and a Bachelor of Science in Foreign Service from Georgetown University.
Elliott Donnelley II is the Founding Managing Partner of the White Sand Investor Group, LP., a fifth generation investment partnership of the RR Donnelley family with principal offices in Chicago. Mr. Donnelley is Chairman Emeritus and recent Co-Chairman of the Philanthropy Workshop West. He is a member of the Board of Directors of the LGT Venture Philanthropy Foundation, the World Affairs Council of Northern California, and the Toniic Global Impact Investors. Mr. Donnelley is also a Co-Founder of Phoenix Global Impact, LLC, a social enterprise dedicated to promoting best practices in philanthropy, impact investing and the allocation of social capital. Mr. Donnelley spoke at the 2012 UBS Art of Philanthropy Conference in Beijing, the 2011 Caijing Annual Conference in Beijing, the Charity Development and Social Management Innovation International Forum in Beijing and the China Foundation Center Philanthropy Forum. In 2008 he attended the Ministry of Civil Affairs Global Expert Workshop on the Development of the Chinese Philanthropic Sector. Mr. Donnelley is a graduate of Yale University and lived and worked in Beijing from 1989 to 1991 at the Beijing University of Aeronautics and Astronautics; he now travels to China 6 to 12 times a year where, in addition to making investments through his family’s investment partnership, he is passionate about promoting the best models and practices in philanthropy and impact investing.
Lance Fors focuses on weaving innovations in human, financial and intellectual capital to try to catalyze larger-scale change in individuals, organizations, networks and larger systems. Mr. Fors has concurrently been the long-time Board Chair of the global network of Social Venture Partnerships (SVPs), Silicon Valley Social Venture Fund (SV2), New Teacher Center, Reading Partners, Silicon Valley Children’s Fund and Strive Together (Co-Chair), helping each transition from a start up to the leader in their field. Previously, Mr. Fors was the Founder and CEO of Third Wave Technologies, building it into a leading publicly-traded biotechnology company, which made products that enabled the early detection and treatment of cancer. Mr. Fors received his BA from the University of California at Berkeley and his PhD from the California Institute of Technology in molecular biology. He is a social entrepreneur in special needs housing, an inventor of dozens of patents, received an Ernst and Young Entrepreneur of the Year Award, and lectures on the potential of boards to provide team-based, generative and transformative leadership.
Ming joined the foundation as Deputy Director of the China Office in 2007. She is now leading the China Office policy, advocacy and government relations team, which focuses on strategy planning and execution and partnership development to support the foundation’s mission of promoting global development and public health of all human beings by focusing on. Before joining the foundation, Ming served as the Southeast Asia Regional Manager and Representative of the Global Alliance for Improved Nutrition (GAIN). In particular, she focused on food fortification in China for one and a half years. In addition, Ming worked as the Country Director of Yew Chung Education Foundation from 2001 to 2005. Ming led and managed Yew Chung International Schools in Beijing, Chongqing and Qingdao, and expanded the Yew Chung Education Foundation presence in China significantly.

In her earlier years, Ming worked at UNICEF for three years where she worked on projects in disaster relief, public nutrition, and safe motherhood. Before that, Ming worked at Ministry of Health on health and nutrition policies and programs that focused on women and children throughout China from the village level to the national level. Ming graduated with a M.D. degree from Normal Bethune University of Medical Science, and received a Master’s degree in Project Management from Peking University.
Anna M. Ginn is a Senior Director at Synergos, leading their development and communications activities and overseeing the Global Philanthropists Circle, a dynamic network of leading international philanthropists who are addressing questions of strategy, effectiveness and impact with peers and other global actors. Prior to joining Synergos, Anna was Vice President for Development and Communications at Local Initiatives Support Corporation (LISC), a non-profit organization that invests over one billion dollars annually in low-income communities and the largest national organization supporting community-based development. Prior to that, Anna served as the Senior Development Officer for Coastal Enterprises, Inc. and Executive Vice President of CEI Capital Management Inc., managing CEI’s $65 million New Markets Tax Credit program. While at CEI, Anna helped found two venture capital funds to invest in socially responsible businesses. From 1984 to 1995, she was Publisher of Maine Times, Maine’s only issues-oriented statewide newsweekly. She received her MA from the University of Minnesota and BA from Mount Holyoke College.
He Jin serves as the Senior Program Officer for the Foundation’s Beijing office. His grant making focuses on access and equity issues in education, which includes supporting grassroots activities that explore innovative approaches to improving opportunity for disadvantaged students from poor and minority regions. Before joining the Ford Foundation in 2001, He Jin was the sector coordinator for human development at the World Bank Resident Mission in Beijing, responsible for education, health and social protection projects. Prior to that, he was the assistant resident representative of the United Nations Development Program in Beijing, taking charge of social and rural development projects. He Jin obtained his Ph.D. in education from Stanford University, and then worked as a researcher at the World Bank in Washington, D.C., for five years before going to China to undertake development work. Earlier, he received both his master’s degree in American studies and his bachelor’s degree in English literature from Beijing Foreign Studies University.
Marc NATHANSON
EWC Board of Governors
Chairman, Mapleton Investments
Founder & Co-Chair, Jane & Marc Nathanson Foundation

Marc B. Nathanson is one of America’s leading communications executives, and spent over forty years as the Founder & CEO of Falcon Cable TV, which he sold in 1999 to Paul Allen’s Charter Communications. He was Vice Chair of Charter from 2000-2009. President Clinton appointed him Chairman of the Broadcasting Board of Governors (BBG), which is responsible for all non-military communications of the US government including Voice of America, Radio Free Asia, and Radio Free Europe. His current business activities include international real estate, global water conservation, and media ownership. In 2012, Secretary of State Hillary Clinton appointed Mr. Nathanson as one of her five representatives to the Board of the East-West Center in Honolulu. He is also Vice Chair of the National Democratic Institute (NDI) and is on the Board of Trustees of the Aspen Institute, Pacific Council, and the USC Annenberg School of Communications. He is a member of the Council of Foreign Relations and US Institute of Peace International Advisory Council. He was a member of the Young Presidents Organization (YPO) and World Presidents Organization. He is Co-Chair of the Jane & Marc Nathanson Foundation, which supports various medical causes and art museums. Mr. Nathanson has received numerous awards and honors, especially for his work on the environment. In 2009, he received the “Millennium Award” from Global Green and the 2011 Environmental Media Association (EMA) “Lifetime Achievement Award” for his work in saving the planet.
Hilary Pennington serves as Vice President, Education, Free Expression and Creativity at the Ford Foundation. Prior to joining the foundation, she worked as an independent consultant on postsecondary education, transitions from high school, and intergenerational change. Her projects included the Next American University project of the New America Foundation and leadership of The Generations Initiative, a project funded by national foundations to develop effective responses to the challenges and opportunities of the dramatic demographic shifts occurring in the U.S. From 2006-2012, she served as Director of Education, Postsecondary Success & Special Initiatives, Bill & Melinda Gates Foundation, where she led the foundation’s postsecondary education initiative as well as one-time opportunities to respond to unique challenges and unanticipated events in the United States. Before joining the Gates foundation, Ms. Pennington served as a Senior Fellow at the progressive think tank the Center for American Progress and as President and CEO of Jobs for the Future (JFF), a research and policy development organization she co-founded. In her twenty-two years as President and CEO of JFF, Ms. Pennington helped the organization become one of the most influential in the country on issues of education, youth transitions, workforce development, and future work requirements. She also served on President Clinton’s transition team and as Co-Chair of President Clinton’s Presidential Advisory Committee on Technology. Ms. Pennington is a graduate of the Yale School of Management and Yale College. She holds a graduate degree in Social Anthropology from Oxford University and a Masters of Theological Studies from the Episcopal Divinity School. She was a Fellow at the Harvard Kennedy School of Government in 2000.
Bill Reeves and his wife, Debbie Berger, co-founded Unbound Philanthropy, a foundation dedicated to promoting the ideal of self-determination for immigrant and refugee populations as well as strengthening the host communities in which they live. They also co-founded The Learning Coalition, whose goal is to assist Hawaii’s public schools by building and strengthening a grass roots movement around their transformation into world class institutions of 21st century learning. Until 2011, Mr. Reeves was Director and Co-Founder of Blue Crest Capital Management in London. Prior to that, he was a Managing Director at JP Morgan in London, a Fund Manager at Salomon Brothers and Fisher Francis Trees and Watts, and Vice-President of JP Morgan in New York. Mr. Reeves is also a US Trustee of the Children’s Investment Fund Foundation and sits on the boards of various local non-profit organizations including the East-West Center, KEY Project and Saint Andrews Priory. He holds an MA in Philosophy from New York University and a BA in English from Yale University. Prior to co-founding Unbound Philanthropy, Ms. Berger worked for JP Morgan in New York, Tokyo and London as well as for the European Bank for Reconstruction and Development. She holds a Graduate Degree in Law (UK) and a BA in Economics from Smith College. She serves on the Board of Governors of the Hawaii Community Foundation, as a Director of The Institute for Native Pacific Education and Culture (INPEACE) and as a trustee of Punahou School.
As Founder & Chairman of the Blue Planet Foundation, Henk Rogers is committed to the mission of stewarding the environment through developing non-carbon, clean energy sources. He is personally devoted to helping our planet reduce and eventually eliminate its dependence on fossil fuels. Mr. Rogers is also renowned as a global leader in the gaming industry. One of his software companies holds the exclusive intellectual property rights to Tetris, the world’s most popular video game (over 125 million units sold). Rogers revolutionized the industry when he brought the now legendary game to U.S. and world markets almost two decades ago. In the 1980s, Rogers’ groundbreaking work in Japan’s then-fledgling computer game industry led to the development of Japan’s first-ever Role Playing Game (RPG), Black Onyx (published by Bullet-Proof Software); he is known in Japan as “the father of RPG.”
Jean E. Rolles is the Vice President of Community Affairs for Outrigger Enterprises. Born and raised in Hawaii, Ms. Rolles co-founded the original Chuck’s Steak House restaurant chain in 1959 and helped grow the chain to as many as 50 restaurants. In 1982, she joined Outrigger Hotels Hawaii as Property Manager overseeing more than 300 leases in 21 hotels. Ms. Rolles devotes her spare time to supporting environmental, educational, and athletic organizations. She serves on the boards of the East-West Center Foundation, American Red Cross Hawaii State Chapter, The Nature Conservancy of Hawaii, the Honolulu Museum of Art, the Pacific and Asian Affairs Council, the Hawaii Opera Theatre, and Chaminade University. Ms. Rolles graduated with a BS from Cornell University’s School of Hotel Administration and obtained a master’s degree in Japanese Business from Chaminade in 1993. She also holds a Certified Property Manager Real Estate Rating and has been honored many times for her philanthropy and public service.
Robert ROSEN
Director of Philanthropic Partnerships, Bill & Melinda Gates Foundation

Robert Rosen is the director of Philanthropic Partnerships. In this role Robert leads a team that oversees the foundation’s relationship with philanthropists and charitable organizations across the globe. Previously Rosen served as Director of the foundation’s Executive Office and in various roles in Communications.

Before joining the foundation in 2007, Robert served as Senior Director of the Corporate Finance Practice of the Corporate Executive Board, the international business strategy and research firm. Previously he served as Political Director for Senator Edward M. Kennedy, and in the White House as Assistant to the President and Director of Advance for President Clinton. Robert received a Juris Doctorate from Cornell Law School and a Bachelor of Arts from the University of Vermont.
Hugo SHONG  
Founding General Partner, IDG Capital Partners

Hugo Shong has been Founding General Partner of IDG Capital Partners since 1993, also of IDG-Accel China Growth Fund and IDG-Accel Capital Fund since 2005 and 2008 respectively. In 1993, Mr. Shong assisted IDG’s Founder and Chairman Patrick J. McGovern to establish China’s first technology venture fund, which was to be ranked as China No. 1 VC firm in 2013 by Zero2IPO Group. Mr. Shong completed the Harvard Business School’s Advanced Management Program in the fall of 1996. He conducted graduate studies at the Fletcher School of Law and Diplomacy 1987-88 and earned his MS degree from Boston University’s College of Communication in 1987. He studied Journalism at the Graduate School of the Chinese Academy of Social Sciences from 1984 to 1986 and he received a B.A. degree from Hunan University in 1982. He has been a member of the Board of Trustees of Boston University since 2005 and a director of WPP plc since 2013.
Wayne Silby is the Co-Chairman & Finance Committee Chair of the Calvert Foundation. Mr. Silby founded Calvert, a $15 billion investment management group in Bethesda, MD noted for their leadership in the area of socially responsible investment. Though he is no longer active in most of the day-to-day business of Calvert, he serves as President of the Calvert Social Investment Fund and supervises its private equity activities. Mr. Silby also co-founded the Social Venture Network, a group of socially oriented entrepreneurs and investors, and Calvert Social Venture Partners, one of the first socially oriented venture capital funds. Mr. Silby helped start an internet company focused on group collaboration, called Group Serve Foundation, which he now chairs. He also started the Emerging Europe Fund for Sustainable Investment, a $60 million OPIC private equity fund focused on Central Europe. Mr. Silby chairs the China Committee of Grameen Foundation USA, on whose board he also serves, and serves on the board of the Grameen Technology Council, which addresses issues of the “digital divide.” He has a B.S. in Economics from the Wharton School of Finance at the University of Pennsylvania and a J.D. from the Georgetown University Law Center.
Maya SOETORO-NG  
Founder, Ceeds of Peace

Dr. Maya Soetoro-Ng, MA PhD, has a rich background in global and multicultural education. Maya was born in Jakarta, Indonesia and later moved with her family to Hawai‘i. From 2007 to 2008, Maya was an avid campaigner for her brother, President Barack Obama, where she worked on outreach to teachers, women, and Latino and Asian-Pacific Americans. Part of her campaign work involved visiting schools and discussing Obama’s education platform. Maya has an MA in Secondary Education from New York University and a PhD in International Comparative Education from the University of Hawai‘i. Her doctoral research explored the politics of multicultural education and critical pedagogy through creative writing. From 1996 to 2000, she taught and developed curriculum at a progressive public middle school in New York City. From 2000 to 2007, Maya was a lecturer at the University of Hawai‘i College of Education, where she taught multicultural education and educational theory. She also taught at La Pietra, a school for girls, where she facilitated classes on world cultures, US history and the constitution; and Peacemakers, a course she designed to teach the power of nonviolence. Later, she worked as an Education Specialist at the East-West Center, facilitating exchange between teachers in Asia and the United States. More recently, Maya worked as an Assistant Professor and University Coordinator, at the University of Hawai‘i’s Institute for Teacher Education, where she taught multicultural education, peace education, and social studies methods. She has also authored a children’s book, “Ladder to the Moon”, that was inspired by her mother and her two daughters. As of Fall 2014 Maya will be transitioning to the University of Hawai‘i’s College of Social Sciences, which houses the Matsunaga Institute for Peace, where she has the role of Director of Community Outreach & Service Learning.
Valerie Rockefeller WAYNE
Trustee & Chair, Rockefeller Brothers Fund

Valerie Rockefeller Wayne is a middle school special education teacher specializing in adolescents with learning differences and emotional disabilities. She began her teaching career at Central Park East Secondary School in East Harlem, New York, and also taught in Australia. Ms. Wayne has an M.Ed. in special education from Bank Street College of Education and an MAT from Columbia University Teachers College. She majored in international relations at Stanford University and served as a confidential assistant to Secretary Richard Riley at the U.S. Department of Education during the first Clinton administration. She serves as a trustee of D.C. Preparatory Academy and Rockefeller Philanthropy Advisors, and as vice chair of the Asian Cultural Council. She formerly was a trustee of Spelman College.
Cole WILBUR
Trustee Emeritus & Past President, the David and Lucile Packard Foundation

Cole Wilbur is Trustee Emeritus & Past President of the David and Lucile Packard Foundation. He was the CEO at The Packard Foundation for 23 years. Mr. Wilbur recently served as interim President and CEO of The California Wellness Foundation in Los Angeles. Prior to joining the Packard Foundation, he was Executive Director of the Sierra Club Foundation from 1969-1976. Mr. Wilbur is a Board Member of the Philanthropic Ventures Foundation, Chairman of the Senior Policy Advisory Council of The China Sustainable Energy Program, and a Senior Fellow at the Rockefeller Philanthropy Advisors. He also served as a Senior Fellow at the Council on Foundations from 1999-2000 and, in 2005, was appointed interim president & CEO. In 1999, he received the Council on Foundation’s prestigious Distinguished Grantmaker Award.
Charles E. Morrison has been president of the East-West Center since 1998. He has been associated with the Center since 1980 in various capacities, including heading its former Institute of Economics and Politics. A US Senate aide early in his career, he has also been a research associate at the Japan Center for International Exchange. Morrison has served as the international chair of the Pacific Economic Cooperation Council since 2005, and is a member of other national and international bodies that promote trans-Pacific security and economic cooperation. His Ph.D. is from the Johns Hopkins University’s School of Advanced International Studies, where he also once taught on Southeast Asia. He speaks and publishes widely on US Asia policy issues and the countries of the region, and gives special emphasis to regional cooperation, particularly the APEC process.
Fluent in six languages including Mandarin Chinese, Mr. Sananikone is an experienced international development economist and business executive whose career has spanned many countries of the Asia-Pacific region. Since immigrating to the US from his native country of Laos, he has been professionally active in China and Southeast Asia affairs. His professional career highlights include: Operations Officer for the Asian Development Bank; Chief Economist and Director of Asian Operations for Louis Berger International; Executive Vice President and COO of Hawaiian Agronomics International; President (retired), Pac Mar, Inc. He served for many years as a board member of the Southeast Asia Resource Action Center (SEARAC), the oldest national advocacy group for Southeast Asian Americans based in Washington, DC. He is an alumnus of the East-West Center, immediate past chairman of the EWC Board of Governors, the first EWC alumnus to be elected chairman of the East West Center.
Carol Fox is the Director for Special Projects at the East-West Center. Carol has worked for more than 30 years in philanthropy, beginning in 1978 at the request of philanthropist Paul Mellon when she worked with him at The National Gallery of Art in Washington, D.C. Beginning in 1986, Carol worked for The Nature Conservancy, and in 1996 she began working with Hank Paulson, then CEO of Goldman Sachs, to build the Conservancy’s Asia Pacific Council – the first multi-national, US-Asia effort to build regional philanthropy for sustainable economic development. She has also launched The Nature Conservancy’s work in China, developing and helping to guide the Yunnan Great Rivers Project, the China Protected Areas Leadership Alliance Project, and other initiatives aimed at furthering the conservation of natural and cultural resources in China and the US. At the East-West Center, Carol’s work focuses on initiatives that promote better understanding between the United States and Asia, with an emphasis on China.
Qinghong Wang is the Project Specialist at the East-West Center and an adjunct fellow of the Pacific Forum CSIS. He has an M.A. in Asian Studies and a Ph.D in Political Science from the University of Hawaii at Manoa. His research focuses on the role of international NGOs in China. Qinghong grew up in Beijing and graduated with a B.A. from Beijing (Peking) University, majoring in Chinese Language and Literature and minoring in Chinese Law. He is interested in both traditional and non-traditional security issues and dedicated to increasing understanding between China and the West.
Host Institutions

China Philanthropy Research Institute

The Beijing Normal University China Philanthropy Research Institute (CPRI) was established in June 2010 to address the needs of China’s rapidly growing philanthropic sector. It was jointly founded by Beijing Normal University and Jet Li’s One Foundation, and supported by Lao Niu Foundation, Wanda Group, Yanbao Charity Foundation and Heren Philanthropic Foundation. CPRI is the first philanthropic organization of its kind dedicated to supporting the sustainable growth of China’s charitable sector through research, training, advocacy and services. Under the vision that to better our society through philanthropy, CPRI takes the philanthropic research as a solid foundation, the philanthropic education and public service advocacy as a platform, and the advisory services as significant work, endeavoring to strengthening international exchange and cooperation, developing resources to train nonprofit practitioners, and advocating modern philanthropy concepts, so as to promote the construction and development of China’s philanthropic system.
East-West Center

Recognizing the need for better understanding and relations between the US and the Asia Pacific region, in 1960 the US Congress, led by President John F. Kennedy and Vice President Lyndon B. Johnson, established the East-West Center (EWC) in Honolulu, Hawaii. Drawing strength from Hawaii’s multi-cultural, heavily Asian population and its location half way between Asia and the US, for more than 50 years the EWC has continued to accomplish the mission it was given: to be a center for cooperative study, training, dialogue and research focused on critical issues of common concern. The Center has a vast network of more than 60,000 alumni, many of whom -- such as China’s Vice Minister of Education, Hao Ping, and the current Deputy Editor-in-Chief of China Daily, Gao Anming -- have worked their way up to positions of considerable leadership and influence. Long-term programs related to China include the Jefferson Fellows Program for journalists, the Asia Pacific Leadership Program for business and social leaders, the Asian Studies Development Program for college faculties, the China-US Education Exchange Program for elementary and middle school educators, and the China-US Strategic Philanthropy Partnership for philanthropists, foundation executives and corporate social responsibility managers.
On June 7, 2010, Cao Dewang donated CNY 3.55 billion worth of Fuyao stocks to establish the Heren Charity Foundation. Currently this represents the largest philanthropic foundation in China. It is also the first Chinese foundation to be established using a stock donation. The Heren Foundation is named for Cao Dewang’s father, Cao Heren, but has an extra layer of meaning as the characters connote the Yellow River and humanity. The foundation’s primary focus is on education, poverty alleviation, environmental protection, and disaster relief.

Cao Dewang believes that “donating money is still not enough, what really matters should be methodology teaching”. In recent years, the Foundation is committed to promoting philanthropic policy research and personnel training. Mr. Cao has established the Dewang Business College and Heren Social charity school cooperating with Xiamen University and Nanjing University respectively and supports public welfare programs. He hopes to improve the environment for China’s philanthropy and to promote the harmony and development of the world through the research and advocacy of social functions and institution charges of philanthropy. Meanwhile, he also expresses deep worry and concern about food safety, environmental pollution and other related issues.
Jane & Marc Nathanson Foundation

The Jane & Marc Nathanson Foundation was formed in 1989 for the purpose of supporting noteworthy, non-profit programs in three areas: international understanding and leadership, mental health and diabetes, and the arts. In all cases, the grants are for programs and organizations that are entrepreneurial in their approach and fill a void neglected by government programs.

Each year, the Foundation gives millions of dollars in grants in a low key manner to on-going and new programs. The Foundation does not solicit funding requests and preference is given to programs in the greater Los Angeles area.

Unless otherwise stated, the activities of the Foundation are confidential.
Information Center for Logistics

Reception

China Side
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Conference Materials

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Tel: 808-739-8888

Communication Office

Room 1209, Kahala Hotel

Airport Transfer Options

Taxi Service at the Honolulu Airport:
Please go to the medial strip and look for the sign that reads “Taxi” to find a dispatcher to assist you.
- One way taxi fare from the airport to Waikiki is approximately USD $35-45
- One way taxi fare from the airport to EWC is approximately USD $40-50
- One way taxi fare from the airport to the Kahala Hotel is approximately USD $55-65

Taxi companies
1. Charley’s Taxi: 1.808.531.1333
2. The CAB: 1.808.422.2222